cognizant | **DocuSign**®

Enterprise Platform Services

DocuSign health check: Maximize your contract lifecycle management

Get the most from your investment

As the experts in contract lfecycle management (CLM) solutions, Cognizant helps companies get the most from their DocuSign software investments by offering functional health checks. If you are already using DocuSign with Salesforce, we can help you optimize your processes and technology to best align with your company's desired business outcomes with minimal disruption to your day-to-day activities.

DocuSign CLM key capabilities

Contract generation
Create preconfigured templates that pull data from third-party systems, allowing you to generate contracts with no manual data required.

Collaboration and negotiation
Send contracts for review, track changes across multiple versions and maintain an audit record of who did what when.

Configurable workflows
Drag and drop over 100 preconfigured tasks onto a canvas to map out and automate agreement processes across multiple users.

Centralized, searchable repository
Store, tag and organize all contracts in a single searchable place, with granular permission controls.

Rich integrations
Prebuilt connectors and rich APIs enable key contract tasks to happen within third-party business applications. Pull in data, generate agreements, kick off workflows and more.

Conditional content
Leverage business rules to drive the inclusion or exclusion of content sections by factors such as geography and contract value.

Clause library
Your legal team can define a library of pre-approved clauses and fallback options for non-legal users to leverage during negotiation.

eSignature integration
Send for signature with the world' s leading electronic signature solution, DocuSign eSignature (sold separately).

Dashboard and reports
Create workflow and contract reports to uncover insights and monitor all contract processes. Visualize any report type and create chart-based dashboards to track KPIs.

Party management
Create and maintain lists of parties; upload contracts directly to a corresponding party; and view each party's contact information, contracts, contract types and expiry dates.

Health check FAQs

Who is the health check for?
The health check is for customers who use DocuSign and Salesforce and are looking to maximize return on investment.

How long does a DocuSign health check take?
The heath check takes two to four hours with the client, depending on the complexity of the current setup.

What does the client provide?
The client provides a demo of the current ways of using the tools and access to our Cognizant health check associate(s) to view the back-end as needed.

What does the client receive?

The client will receive two to four hours with an Agreement Cloud and Salesforce specialist, and a summary of findings and recommendations.

Why Cognizant

Cognizant has a proven track record transforming core infrastructure for large enterprises across industries for more than 25 years. As a trusted partner, we help you define your strategic IT modernization vision by leveraging our best-in-class Cognizant methodology and framework. As a customer-centric partner to some of the world's largest companies, we have provided secure and reliable, proven IT infrastructure for Fortune 2,000 companies for nearly three decades. Our partner ecosystem is unparalleled, and we offer unmatched domain, business process and application expertise.

Set up a briefing session to learn how Cognizant can partner with you for Core Infrastructure Management.

Visit **www.cognizant.com** to find out more.