



Top Student Features

Workday 2025R2

9/11/2025

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Today's presentation may contain forward looking statements that are subject to risks and assumption as described in Workday's SEC filings.

Your Hosts



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Release preparation

Check Release Center

- Review Automatically Available items
- Subscribe to important Release Notes in Community
- Review retirement Release Notes

Change management plan

- Changes to the user experience or process updates
- Retiring functionality
- When to uptake Setup Required functionality

Prepare the tenant

- Run audit reports and resolve issues:
 - In Production **before** Sandbox Preview is updated with the release
 - In Sandbox Preview **after** it is updated with the release

Execute test plans

- Test integrations first
- System data validation
- Critical business processes
- Critical custom reports

Visit Workday's Feature Release Planning Guide (US) here: <https://community-content.workday.com/en-us/reference/learn/get-started/get-started-with-workday/feature-release-planning.html>

Release features

Recruiting and Admissions/ Student Core

- Transfer Credit Rules
- Educational Institution Course Versions
- Prospective Transfer Credit and Academic Progress REST API
- Application Grouping Event BP – retirement
- Update Student Hold Event
- Student Configuration Hub

Academic Advising/ Student Records

- Academic Progress Troubleshooting Console
- Course Prompt on Academic Plans
- Academic Requirement Effective Dates
- Override Academic Requirement Effective Dates for Student
- Course Applicability for Academic Progress Evaluation
- Filter Courses by Periods
- Automatic Future Dated Reporting Record Change
- Grade Event BP Notifications
- Automatic Refresh for Registration Appointments

Financial Aid/Student Financials

- ISIR Record Layouts for 2026-2027 Financial Aid Award Year
- Return of Title IV Reporting Fields
- Linked and Unlinked MPN Certifications Report Fields
- Streamlining Alternative Loan Management
- Work-Study: Payroll Accounting Reallocation
- Real-Time Student Accounts
- Custom Help Text for Refresh
- Mass-Apply Student Charges

Recruiting and Admissions and Student Core

Transfer Credit Rules

Workday enables you to specify the unit type for minimum units on each version of transfer credit rules.

Reasons to consider this feature

1. Flexibility

What do I need to do

- Automatically available
- Update web services to v45.0 or later

[Release Note](#)

Transfer Credit Rules

Unit Types

What happens if I do nothing

- NA

Additional considerations

- Update custom reports to use the new field: Unit Type for Minimum Units

Task: Create Transfer Credit Rule or Edit Transfer Credit Rule

Transfer Credit Rule

Educational Institution Bristol Community College

Academic Unit Alma Mater University

Inherited Condition Rule Course taken less than 7 years ago

External Courses *

- X CHEM-226 - Organic Chemistry I
- X CHEM-227 - Organic Chemistry II

1 item

(+)	*Effective Date	Condition	No Internal Equivalent	Reasons	Minimum Units	*Course	Maximum Units	Use Maximum Units
	07/01/2007		☐		3 Unit Type * Semester Units	CHEM 270 - Organic Chemistry	0	☐

Unit type will come from the course itself

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Educational Institution Course Versions

Workday enables you to create effective-dated versions of courses for external educational institutions.

Reasons to consider this feature

1. Ability to track changes
2. Accurately record course history on External Transcripts

What do I need to do

- Automatically available in Preview
- Workday recommends that you update your custom reports to use the new report fields on the new Educational Institution Course Version business object instead of the Educational Institution Course business object.
- Consider downstream impacts to transfer credit rules

[Release Note](#)

Educational Institution Course Versions, cont.

Workday enables you to create effective-dated versions of courses for external educational institutions.

What happens if I do nothing

- Custom reports that use the existing report fields on the Educational Institution Course business object may no longer work.

Additional considerations

- Delivery to production is TBD based on customer feedback

Educational Institution Course Versions

Task: From the Educational Institution Catalog > Create

View Educational Institution Course Catalog

Bristol Community College

Create

Create Educational Institution Course

Educational Institution

*

Bristol Community College

Effective Date

*

MM/DD/YYYY

Course ID

*

Academic Area

Course Title

*

Course Designations

Course Units

0

Unit Type

Course Description

Notes

Related Courses

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Prospective Transfer Credit and Academic Progress REST API

Workday enables institutions to use web services to integrate with external applications and support remote shopping experiences for anonymous prospective students.

Reasons to consider this feature

- Can provide an anonymous 'shopping' experience for transfer credit and academic progress
- Allows for prospective students to get the most accurate and update to evaluation of credits and APR

What do I need to do

- Set up security policies for the *Manage: Student Prospect Academic Requirement Evaluation* domain
- Enable Programs of Study to be included in evaluations of prospective transfer credit and academic progress by selecting the Evaluate Academic Requirements Prior to Program Change on each Program of Study if they are not already

[Release Notes](#)

Prospective Transfer Credit and Academic Progress REST API, cont.

What happens if I do nothing

- You can't use the new API

Additional considerations

- There needs to be an external facing interface for prospective students to interact with in order to utilize this feature.

Prospective Transfer Credit and Academic Progress REST API

Enable the Evaluate Academic Requirements Prior to Program Change feature

Default Credentials*

×

B.A. - Bachelor of Arts Degree

Other Available Credentials

Requires Declaration

☐

Programs Available for Adding 1 item

+ −	*Academic Unit	Academic Level	Program of Study Type	*Program of Study	Stackable
	× Alma Mater University			☒ Include All ☐ Include ☐ Exclude	☐ Include All ☐ Include ☐ Exclude ☒ None of the above

Program Entry

First Entry Date*

07/01/2007

Last Entry Date

MM/DD/YYYY

Admission Response Not Required

☐

Fast Path Enabled

☐

Evaluate Academic Requirements Prior to Program Change

☐

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Application Grouping Event Business Process - Retirement

Workday is retiring this business process

Reasons to consider this feature

- Automatic
- Easier management of the creation of application groupings and pools

What do I need to do

- Verify security to create application groupings and pools is part of the appropriate security roles at your institution

[Release Note](#)

Update Student Hold Event

Workday provides additional flexibility and customization options when managing student holds.

Reasons to consider this feature

- Allows for a hold to be updated once applied
- Can work in conjunction with the Apply Student Hold, Override Student Hold and Remove Student Hold events

What do I need to do

- Configure security groups on the new Update Student Hold Event business process

[Release Note](#)

Update Student Hold Event BP, cont.

What happens if I do nothing

- You can't use this new business process or the Update Student Hold task

Additional considerations

Update Student Hold, demo

Configure Business Process

View Business Process Definition

Update Student Hold Event (Default Definition)

Effective Date

08/25/2025

> Security Group Restrictions

Time Zone

GMT-08:00 Pacific Time (Los Angeles)

Most Recent Used Date

08/18/2025

View Diagram

Business Process Steps

Notifications

Allowed Actions by Role

Allowed Services

Related Links

Available Rules & Fields

Business Process Steps

1 item

Step	Order	Type	Specify	Optional	Group	All	Run As User	Due Date	Due Date Is Based On Effective Date	Complete	Subprocess Definitions
Q	a	Initiation		No							

Update Student Hold Task

Implementation Preview - collaborative_dpt6

MENU

W

find stu with hold

find stu with hold

Active Holds

Resolved Holds

Action Items

Student Onboarding

Full Registration

Student

Student

Hold Reason

Effective Stating

Favorite

Hold Type

Instance

Integration (Id)

Reporting

Actions

Override Hold

Remove Hold

Update Hold

Update Student Hold

Student Hold Assignment

Student

Hold Reason

Resolution Instructions

Full Registration

Hold History

1 item

Completed On	Hold Event
06/10/2024 12:36:24.239 AM	Apply: Full Registration - Student Onboarding

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Student Configuration Hub

Workday provides the Student Configuration Hub to improve findability of tasks and reports for Student

Reasons to consider this feature

- Allows for easily accessible set up and configuration tasks for:
 - Academic Advising
 - Curriculum
 - Financial Aid
 - Calendar Management
 - Prospective Student
 - Student Financials

What do I need to do

- Add the Student Config Hub to the global navigation menu or search for Student Config Hub
- Must opt-out if you do not wish to utilize this hub
 - Access the **Maintain Feature Opt-Ins** task.
 - Click **Opt Out of Feature** for the **Student Config Hub** feature.

[Release Note](#)

Student Configuration Hub, cont.

What happens if I do nothing

- If you choose to do nothing, administrators can access the new Student Config Hub.

Additional considerations

- Access to cards and pages in the Student Config Hub is determined by an administrator's access to the domains that secure the tasks and reports displayed on each individual page or card.

Student Config Hub, demo

New Student Config Hub

MENU



 Student Config Hub

Overview

Academic Advising

Curriculum

Financial Aid

Calendar Management

Prospective Student

Student Financials

student config hub

216

3

 **Welcome to the Student Config Hub!**

The Student Config Hub is a platform that houses the most commonly used Student configuration tasks. The hub helps improve the findability of tasks, promotes the discovery of new tasks, and allows for seamless navigation between tasks.

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Recruiting and Admissions and Student Core at-a-glance

Transfer Credit Unit Types

JIRA	STUOPS-6745
Setup effort	Automatically available
Change impact	Provides flexibility to specify the minimum units on educational institution transfer credit

Educational Institution Course Versioning

JIRA	STUOPS-6013, STUOPS-5943, STUOPS-7407
Setup effort	Setup required
Change impact	Will make it easier to maintain educational institution course catalogs and accurately record course history on external transcripts

Prospective Student Transfer Credit and Academic Progress REST API

JIRA	STUOPS-22, STUOPS-6783
Setup effort	Setup required
Change impact	Enables institutions to use web services to integrate with external applications and support remote shopping experiences for anonymous prospective students

Recruiting and Admissions and Student at-a-glance

Application Grouping Event - Retirement

JIRA	STUPS-16111
Setup effort	Automatically available
Change impact	Retirement of this business process simplifies application grouping creation and roll-over processes

Update Student Hold Event

JIRA	STUCORE-15434
Setup effort	Setup required
Change impact	Provides more flexibility to update a hold once applied

Student Configuration Hub

JIRA	UIPLATFORM-17372
Setup effort	Automatically available
Change impact	Improves the findability of tasks and reports for Student and provides easier navigation for administrators

Academic Advising

Academic Progress Troubleshooting Console

This console will give advisors a better way to examine how Workday applies course registrations towards their APR.

Reasons to consider this feature

1. Transparency
2. Ease of troubleshooting
3. This feature makes it easier for advisors to support student success toward completing their academic progress.
4. You'll be able to create overrides from the console.

What do I need to do

Set up Required: You must grant users access to the Manage: Academic Requirements or Manage: Launch Academic Progress Evaluation domain to use the new Academic Progress Troubleshooting Console report.

<https://doc.workday.com/release-notes/en-us/stuadv/9048411.html>

Academic Progress Troubleshooting Console, cont.

Workday provides advisors with a console to help troubleshoot issues with a student's academic progress.

What happens if I do nothing

- Only users with access to the Manage: Academic Requirements or Manage: Launch Academic Progress Evaluation domain can use the new Academic Progress Troubleshooting Console report.

Additional considerations

Academic Progress Troubleshooting Console demo

Task: Academic Progress Troubleshooting Console

Academic Progress Troubleshooting Console

Student

*

x

Doe, Student

...

⋮

Academic Record

*

Doe, Student

- Alma Mater University -

x

College of Engineering/Undergraduate (B.S.) - 05/01/2024 - Active

...

⋮

Academic Progress Last Evaluated

07/28/2025 02:07:50 PM GMT-08:00 Pacific Time (Los Angeles)

Note: This report doesn't evaluate and update the student's academic progress. Workday recommends that you access the Launch Academic Progress Evaluation task to evaluate the latest academic progress for the student.

Cancel

OK

Academic Progress Troubleshooting Console		
Academic Record	Doe, Student	Alma Mater University - College of Engineering/Undergraduate (B.S.) - 05/01/2024 - Active
Effective Academic Progress Processing Policy	Academic Progress Policy - Alma Mater University / Undergraduate - 07/01/2007	
Academic Progress Last Evaluated	07/28/2025 02:07:50 PM GMT-08:00 Pacific Time (Los Angeles)	

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Academic Progress Troubleshooting Console demo

Academic Requirements

Academic Requirements

Restricted Requirement GroupsRegistration Processing OrderAcademic Progress Limits

Computer Science Major Requirements

Program of Study GPA 2

Requirements Effective 3

Academic Progress Requirements

Academic Progress Requirements 21 items

Requirement	Requirement Status	Eligible Registrations	Satisfied With	Disqualified Registrations	Remaining	% Requirement In Progress and Complete	% Requirement Complete
2.0 Cumulative GPA	Not Satisfied				Minimum 2.000 GPA	0	0
Oral Communication	Satisfied	COMM 131 - Speech Communication Fundamentals	COMM 131 - Speech Communication Fundamentals			100	100
Written Communication	Satisfied	WRIT 120 - Introduction to Creative Writing	WRIT 120 - Introduction to Creative Writing			100	100
Quantitative Reasoning	Satisfied	MATH 105 - Statistics MATH 119 - Precalculus Mathematics (In Progress) MATH 120 - Analytic Geometry and Calculus I	MATH 120 - Analytic Geometry and Calculus I			100	100

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Academic Progress Troubleshooting Console demo

Academic Requirements

Disqualified Reasons		
#	Disqualified Reason	Disqualified Reason Text
1	Course Equivalency Group	The requirement uses another registration in the same course equivalency group.
2	RRG - Non-Sharing Tenant; Registration Not Configured to Share	The registration is used by another requirement and can't be shared with this requirement. The academic progress processing policy restricts registrations to be used by only 1 academic requirement.
3	RRG - Non-Sharing Tenant; Registration Satisfying Requirement in Same RRG List	The registration can't be shared with this requirement. The academic progress processing policy restricts registrations to be used by only 1 academic requirement, and the registration is used by another requirement in the same requirement list in this restricted requirement group: [RRG name].
4	RRG - Any Tenant; Registration Sharing Limit Reached	The registration is used by another requirement and can't be shared with this requirement, based on the restricted requirement group: [RRG name]. The number of items or units allowed to overlap in the restricted requirement group has been reached.
5	Limit Configured to Eligibility Rule	This registration exceeds a limit on the eligibility rule for the requirement.
6	Global / Academic Progress Limits	The registration exceeds the academic progress limit: [Academic Progress Limit name].
7	Grade Criteria Not Met	The registration doesn't satisfy the grade criteria on the requirement.
8	Repeat Policy	The requirement uses another repeated attempt of the same course.

Disqualified Registration for Requirement

Student

Aaron Schneider (ID-01134) - Alma Mater University - College of Engineering/Undergraduate (B.S.) - 05/01/2024 - Active

Course

MUSC 109 - Introduction to Music Technology

Disqualified Reason

The registration doesn't satisfy the grade criteria on the requirement.

Academic Requirements

Arts

Academic Period

2022 Spring Semester

Units

3

Grade

F

and Registrations

Introduction to Music

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Academic Progress Troubleshooting Console demo

Restricted Requirement Groups

Academic Requirements

Restricted Requirement Groups

Registration Processing Order

Academic Progress Limits

Restricted Requirement Groups

1 item

Restricted Requirement Group	No. of Items Allowed to Overlap	No. of Overlapping Items Used	Registrations Used	Preference	Requirement List 1
DS Test Restricted Requirement Group2	999	0		Configured Processing Order	Upper-Division - Arts and Humanities

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Academic Progress Troubleshooting Console demo

Registration Processing Order

Academic Progress Troubleshooting Console

Academic Record

Alma Mater University - College of Engineering/Undergraduate (B.S.) - 05/01/2024 - Active

Effective Academic Progress Processing Policy

Academic Progress Policy - Alma Mater University / Undergraduate - 07/01/2007

Academic Progress Last Evaluated

07/28/2025 02:07:50 PM GMT-08:00 Pacific Time (Los Angeles)

Academic Requirements

Restricted Requirement Groups

Registration Processing Order

Academic Progress Limits

Registration Processing Order 32 items

Processing Order	Registration	Units	Grade	Academic Period	Potential Academic Requirements	Used In Academic Requirements
1	COMM 131 - Speech Communication Fundamentals	3	A	2021 Fall Semester	Oral Communication	Oral Communication
2	CSCI 111 - Programming and Algorithms I	3	B	2021 Fall Semester	Computer Science Major Core Courses	Computer Science Major Core Courses
3	MATH 120 - Analytic Geometry and Calculus I	3	C	2021 Fall Semester	Computer Science Major Core Courses Quantitative Reasoning	Quantitative Reasoning
4	SOCI 210 - Survival Skills for a Digital Age	3	B	2021 Fall Semester	Learning for Life	Learning for Life
5	WRIT 120 - Introduction to Creative Writing	3	C	2021 Fall Semester	Literacy Requirement Written Communication	Written Communication
6	ECON 103 - Principles of Microeconomic Analysis	3	C	2022 Spring Semester	Individual and Society	Individual and Society

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Academic Progress Troubleshooting Console demo

Academic Progress Limits

Academic Progress Troubleshooting Console

Academic Record

Alma Mater University - College of Engineering/Undergraduate (B.S.) - 05/01/2024 - Active

Effective Academic Progress Processing Policy

Academic Progress Policy - Alma Mater University / Undergraduate - 07/01/2007

Academic Progress Last Evaluated

07/28/2025 02:07:50 PM GMT-08:00 Pacific Time (Los Angeles)

Academic Requirements

Restricted Requirement Groups

Registration Processing Order

Academic Progress Limits

Academic Progress Limits 1 item

Limit	Limit Type	Maximum Items Allowed	Requirement Criteria	Registrations Meeting Criteria	No. of Items Used	Registrations Used
Maximum 12 Credits of Transfer Credit	Units	9	All Requirements and Total Academic Requirement	BIOL 101 - Introduction to the Science of Biology (Transfer Credit)(Repeat) BUS 001 - Understanding the Business Environment (Transfer Credit)(Repeat) BUS 001 - Understanding the Business Environment (Transfer Credit)(Repeat) CSCI 693 - Research Methods in Computer Science (Transfer Credit)(Repeat) CSCI 693 - Research Methods in Computer Science (Transfer Credit)(Repeat)	4	BIOL 101 - Introduction to the Science of Biology (Transfer Credit)(Repeat) - 4

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Course Prompt on Academic Plans

This enhancement improves the course search experience when creating or editing Academic Plans.

Reasons to consider this feature

1. Improves course search experience
2. Allows advisors and students to better identify courses being offered in a given academic period.

What do I need to do

Automatically Available

<https://doc.workday.com/release-notes/en-us/stuadv/9047572.html>

Course Prompt on Academic Plans demo

Identify courses offered in a given academic period.

The screenshot displays an interface for 'Semester 1 2025' with '4 Items (100 units)'. It features a table with columns for 'Academic Requirement', 'Course', and 'Unit'. Two requirements are listed: 'MBA Electives' and 'Advanced Qualitative Methods'. A dropdown menu is open for the 'MBA Electives' requirement, showing a search bar and three filter options: 'All', 'Currently Offered', and 'Typically Offered'. The 'Currently Offered' option is highlighted with a red border. The 'Course' column shows 'SIS 1000 - Introduction to SIS' with a unit value of 2.

	Academic Requirement	Course	Unit
+			
-	× MBA Electives	× SIS 1000 - Introduction to SIS	2
-	× Advanced Qualitative Methods		

Search

- All >
- Currently Offered >
- Typically Offered >

Only Published Course Sections will return!

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Academic Requirement Effective Dates

This policy defines the dates used for evaluating academic requirements.

Reasons to consider this feature

1. Flexibility
2. This replaces the configurations that used to be on the academic progress processing policies.

What do I need to do

Set up Required:

Verify the converted academic requirements effective dates policies.

Set up the Web Service operations.

<https://doc.workday.com/release-notes/en-us/stuadv/8534380.html>

Academic Requirement Effective Dates, cont.

This policy defines the dates used for evaluating academic requirements.

What happens if I do nothing

- You will notice that academic requirement effective configurations are no longer found on academic progress processing policies.

Additional considerations

Academic Requirement Effective Dates demo

Task: Maintain Academic Requirements Effective Dates Policy

Choose AU/AL or POS

Maintain Academic Requirements Effective Dates Policy

Choose What to Configure

☐ Academic Unit / Academic Level

☐ Program of Study

What would you like to do?

☐ Inherit from Superior Academic Unit

☐ Create New Policy or Edit Existing Policy

Choose a Definition

☐ Existing

☐ As of Effective Date

MM/DD/YYYY

Cancel

OK

Matriculation Date or Program of Study Declare Date

Academic Unit Alma Mater University

Academic Level Undergraduate

Effective Date 07/01/2007

Academic Requirements Effective Dates 3 Items

Configured For	*Effective On
Academic Units	☐ Program of Study Declare Date
Program Areas	☒ Matriculation Date
Programs of Study	☐ Program of Study Declare Date

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Override Academic Requirement Effective Dates for Student

This feature provides you with more flexibility to define how academic requirements are applied for students.

Reasons to consider this feature

1. Flexibility
2. Now includes a business process which allows for managing approvals and workflow.

What do I need to do

Set up Required: Configure the new Business Process and security policy.

<https://doc.workday.com/release-notes/en-us/stuadv/8820985.html>

Override Academic Requirement Effective Dates for Student demo

Actions from the Student Record > Advising > Override Academic Requirement Effective Dates for Student

Override Academic Requirement Effective Dates for Student

Student

Program of Study Computer Science Major

Current Program of Study 1 item

Matriculation Date	Program of Study Declare Date	Expected Completion Date
09/01/2021	05/01/2024	12/15/2025

Current Requirement Effective Dates 3 items

Configured For	Academic Requirements	Effective On	Overridden?
Alma Mater University / Undergraduate	7	05/01/2024	No
Alma Mater University - College of Engineering / Undergraduate	8	05/01/2024	No
Computer Science Major	6	05/01/2024	No

Override Requirement Effective Dates

☐ Alma Mater University / Undergraduate
☐ Alma Mater University - College of Engineering / Undergraduate
☐ Computer Science Major

Search

Requirements Effective Date

Date Type *
☐ Matriculation Date
☐ Program of Study Declare Date
☐ Custom Effective Date

Submit = BP

Submit **Save for Later** **Cancel**

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Course Applicability for Academic Progress Evaluation

We improve the logic that Workday uses for academic progress evaluation to determine which registrations apply to which academic requirements.

Reasons to consider this feature

1. For tenants that allow registrations to be shared with multiple requirements, we now look for the registrations that are eligible to satisfy the largest number of requirements and evaluate these registrations first.

What do I need to do

Automatically Available if you have opted in to Academic Progress Course Context Feature.

<https://doc.workday.com/release-notes/en-us/stuadv/9061280.html>

Course Applicability for Academic Progress Evaluation demo

Task: Maintain Feature Opt-Ins

Maintain Feature Opt-Ins

This report displays features that are available for early opt-in. Enable an opt-in feature by selecting the Opt In to Feature button. Inactivate an enabled opt-in feature by selecting the Opt Out of Feature button. If the report isn't displaying opt-in features, none are currently available.

Features Available for Opt-In 1 of 34 items

Feature Name	Feature Description	Feature Status	Irreversible	Feature Setting
Academic Progress Course Context	By activating this feature, you're enabling Workday to prioritize the courses that satisfy requirements, ensuring that registrations are used effectively and efficiently towards completing program requirements.	OFF		Opt In to Feature

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

If this is not an option, it is currently defaulted in your tenant.

Academic Advising at-a-glance

Academic Progress Troubleshooting Console

JIRA	STUADV-14321
Setup effort	Setup required
Change impact	Will provide transparency and help with troubleshooting academic requirements.

Course Prompt on Academic Plans

JIRA	STUADV-15876
Setup effort	Automatically available
Change impact	Will assist advisors and students in identifying courses that are currently and typically offered.

Academic Requirements Effective Dates

JIRA	STUADV-14458, STUADV-16435, STUADV-16147
Setup effort	Setup required
Change impact	Provides flexibility to define how academic requirements are applied for students.

Academic Advising at-a-glance

Override Academic Requirement Effective Dates for Student

JIRA	STUADV-14320, STUADV-15411, STUADV-16382
Setup effort	Setup required
Change impact	Allows for streamlining approvals and workflow.

Course Applicability for Academic Progress Evaluation

JIRA	STUADV-15398
Setup effort	Automatically available
Change impact	Will reduce the need for manual overrides.

Student Records

Filter Courses by Periods With Published Course Sections

Workday enables filtering courses by academic period for published sections.

Reasons to consider this feature

1. Visibility
2. Can use new Academic Period report field to write custom reports

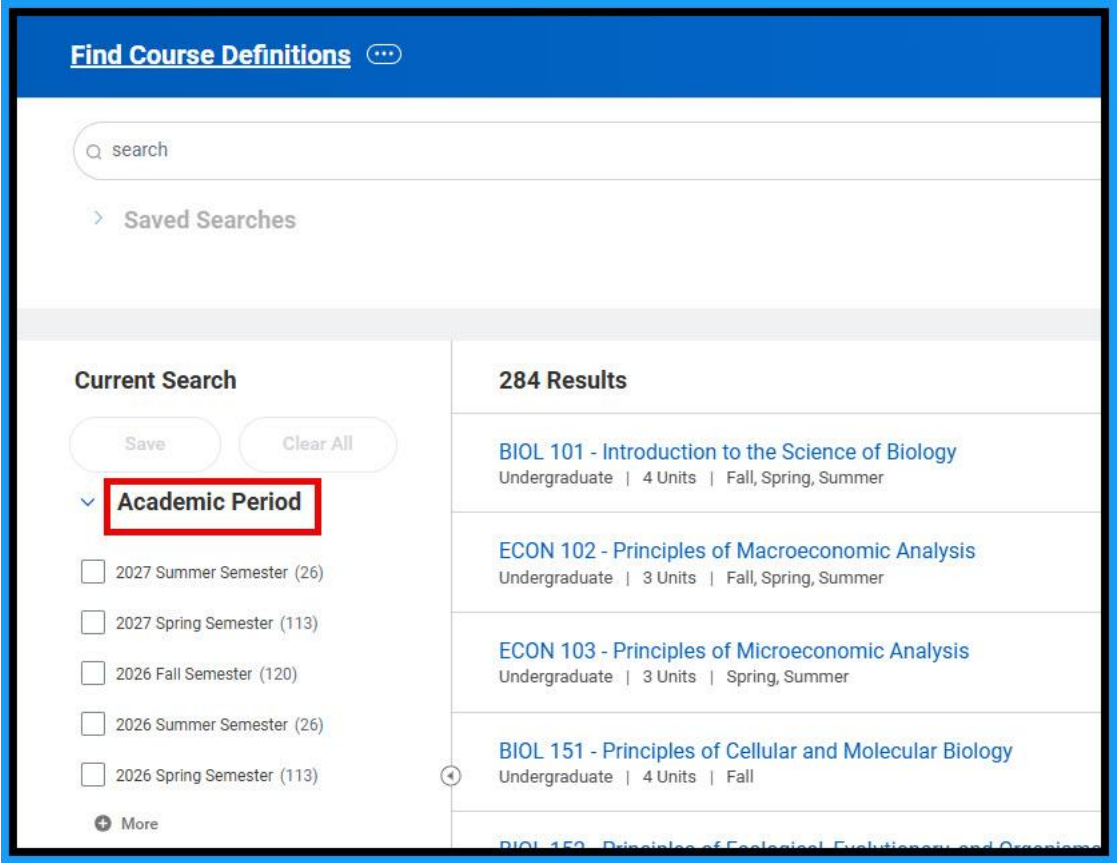
What do I need to do

- Automatically available

<https://doc.workday.com/release-notes/en-us/stucurr/8832791.html>

Filter Courses by Periods With Published Course Sections

Reports: Find Courses or Find Course Definitions



Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Filter Courses by Periods With Published Course Sections

New Tabs available

Find Courses Report > select a course

Find Courses

search

> Saved Searches

Current Search

Save

Clear All

Academic Level

☐ Undergraduate (90)

☐ Postgraduate (24)

☐ Non-Degree (6)

Academic Period

☐ 2027 Summer Semester (26)

☐ 2027 Spring Semester (114)

☒ 2026 Fall Semester (120)

☐ 2026 Summer Semester (26)

☐ 2026 Spring Semester (114)

120 Results

ACCT 201 - Introduction to Financial Accounting

ACCT 202 - Introduction to Managerial Accounting

ACCT 325 - Intermediate Accounting I

ACCT 326 - Intermediate Accounting II

BFIN 205 - Personal Finance

BFIN 322 - Business Finance

BGEN 105 - Introduction to Business

BGEN 112 - Creative Problem Solving

Tabs: Overview, Published Sections, Past Sections

View Course

CourseACCT 201 - Introduction to Financial Accounting

TitleIntroduction to Financial Accounting

Abbreviated TitleIntroduction to Financial Accounting

Overview

Published Sections

Past Sections

2 items

Sort By: ▾

2025 - 2026 Academic Year

2025 Fall Semester

2026 - 2027 Academic Year

2026 Fall Semester

Course Sections

ACCT 201-1 - Introduction to Financial Accounting

Open | Lecture

Monday/Wednesday/Friday | 11:00 AM - 11:50 AM

Lew Mathis ()

ACCT 201-2 - Introduction to Financial Accounting

Open | Lecture

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

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Automatic Future Dated Reporting Record Change

Workday will automatically change a student's reporting record when it's past the maximum expected completion date.

Reasons to consider this feature

1. Improves the overall experience for students who are matriculating into a new program of study while finishing their existing one.
2. Reduces the need for manual updates

What do I need to do

- Automatically available
- Ensure that student Expected Completion dates are current to leverage this new functionality.

<https://doc.workday.com/release-notes/en-us/sturec/8886386.html>

Automatic Future Dated Reporting Record Change

What happens if I do nothing

- NA

Additional considerations

Reporting records may automatically update through these tasks:

- Change Expected Completion Date
- Completion Application
- Change Program of Study

Automatic Future Dated Reporting Record Change demo

Student's Record > Related Actions > Academic Records > Change Student Reporting Record

Change Student Reporting Record

8 items

Effective Date	Reporting Record	Academic Record	Educational Objective	Status	First Period on Record	Maximum Expected Completion Date	Active Programs
03/25/2021	☒	Alma Mater University - College of Engineering/Undergraduate (B.S.) -	Undeclared	Active	2021 Fall Semester	05/20/2025	1
09/01/2021	☒	Alma Mater University - College of Engineering/Undergraduate (B.S.) -	Undeclared	Active	2021 Fall Semester	05/20/2025	1
04/05/2023	☒	Alma Mater University - College of Engineering/Undergraduate (B.S.) -	Mathematics Major	Active	2021 Fall Semester	05/20/2025	1
05/01/2024	☒	Alma Mater University - College of Engineering/Undergraduate (B.S.) -	Computer Science Major	Active	2021 Fall Semester	12/15/2025	1

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Grade Event Business Process Notifications

Workday improves the functionality for configuring notifications on grade event business processes.

Reasons to consider this feature

1. Provides you with greater capabilities to send custom notifications to students when their grades are assigned and changed.

What do I need to do

- Set-up required
- Two Business Processes:
 - Mass Lapse Student Grades Event
 - Student Course Section Grade Event
- Add the Student Related to Grading Event report filed to the Repeat On Instances field, then configure your conditions rules.

<https://doc.workday.com/release-notes/en-us/sturec/8671919.html>

Grade Event Business Process Notifications demo

Related Actions off BP > Business Process > Add Notification

Create Workflow Notification

Time Zone

★ GMT-08:00 Pacific Time (Los Angeles)

Effective Date

★ 08/20/2025

Business Process

Student Course Registration Change Grade Event (Default Definition)

Override Email Template

Do Not Include Notification Details Link

☐

Triggers

☐ Trigger on Status

☒ On Entry

a - Student Course

× Registration Change Grade Event

☐ On Exit

> Delay Notification

Repeat On

Related Instances

× Student Related to Grading Event

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Automatic Refreshes for Registration Appointments

Enables Workday to reassign registration appointments based on their appointment eligibility.

Reasons to consider this feature

1. Reduces manual effort
2. Automatically changes registration appointments when there are updates to program of study or cohort memberships.

What do I need to do

- Set-up Required

<https://doc.workday.com/release-notes/en-us/stureg/8623390.html>

Automatic Refreshes for Registration Appointments demo

Select Frequency

Schedule Registration Appointment Refresh

Run Frequency

Search

☐ Daily Recurrence

☐ Run Now

☐ Run Once in the Future

☐ Weekly Recurrence

Cancel

OK

Refresh Criteria

Schedule Registration Appointment Refresh

Request Name *

Run Frequency

Daily Recurrence

Refresh Criteria

Schedule

Choose What to Configure

☐ Academic Unit / Academic Level

☐ Program of Study

Academic Period *

Schedule

Schedule Registration Appointment Refresh

Request Name *

Run Frequency

Daily Recurrence

Refresh Criteria

Schedule

Priority

×

Normal

Daily Recurrence Criteria

Recurrence Type *

☒ Recurs Every Weekday

☐ Recurs Every x Day(s)

0

Start Time *

Time Zone *

×

GMT-08:00 Pacific Time (Los Angeles)

Catch Up Behavior *

×

Run Once

Range of Recurrence

Start Date *

MM/DD/YYYY

End Date *

MM/DD/YYYY

Student Records at-a-glance

Filter Courses by Periods With Published Course Sections

JIRA	STUCURR-6017
Setup effort	Automatically Available
Change impact	Will assist with planning.

Automatic Future Dated Reporting Record Change

JIRA	STUREC-18452, STUFIN-35486
Setup effort	Automatically available
Change impact	Reduces manual effort in updating student records.

Grade Event Business Process Notifications

JIRA	STUREC-18667, STUREC-20109
Setup effort	Set-up Required
Change impact	Allows notifications to students regarding grades.

Student Records at-a-glance

Automatic Refreshes for Registration Appointments

JIRA	STUREG-4543
Setup effort	Set-up Required
Change impact	Reduces manual effort

Student Financial Aid

ISIR Record Layouts for the 2026-2027 Financial Aid Award Year

Workday updates the ISIR Inbound connector to allow import of 2026-2027 ISIR files.

Reasons to consider this feature

1. Required for the ISIR Inbound to import 2026-2027 ISIRS.

What do I need to do

- Automatically Available.
- Review your institution's annual setup checklist.

<https://doc.workday.com/release-notes/en-us/stufad/8959281.html>

Return of Title IV Reporting

Workday delivers “Overridden Academic Periods with Breaks” report field on the Return of Title IV business object for enhanced custom reporting

Reasons to consider this feature

1. Provides additional data to staff responsible for processing R2T4's if the institution has programs of study dates or breaks are overridden.

What do I need to do

- Automatically Available
- Update custom Return of Title IV reports by adding the new field as a filter or as an output.

<https://doc.workday.com/release-notes/en-us/stufad/9466117.html>

Return of Title IV Reporting, cont.

What happens if I do nothing

- Users will not be able to see overridden academic periods with scheduled breaks.

Additional considerations

- This new report field is secured to Manage: Return of Title IV Processing – USA domain

Return of Title IV Reporting demo

Location of new reporting field: Overridden Academic Periods with Breaks

Business Object Details

Return of Title IV Worksheet

Fields

Related Business Objects

Data Sources

Reports

Fields 1 of 115 items

Field Name	Description	Field Source	Field Type	Related Business Object
T Overridden Academic Periods with Breaks	The overridden academic periods with scheduled breaks for a student's Return of Title IV worksheet. This field returns a value only when overriding program of study dates and breaks.	Workday Delivered	Text	

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Linked and Unlinked MPN Certifications Report Fields

Workday enables reporting of linked and unlinked MPN certifications.

Reasons to consider this feature

1. This feature allows users to identify which MPN certifications are linked or unlinked to student awards to support administration of Federal Direct Loans.

What do I need to do

- Automatically Available
- Create/update custom reports used to administer Federal Direct Loans.

<https://doc.workday.com/release-notes/en-us/stufad/9407171.html>

Linked and Unlinked MPN Certifications Report Fields

What happens if I do nothing

- Users will not be able to see the linked and unlinked MPN certification fields.

Additional considerations

- This new report field is secured to Audit: Sensitive and Student Data domains.

Linked and Unlinked MPN Certifications Report Fields

Location of new reporting field: Overridden Academic Periods with Breaks

Business Object Details

Student Award

X

PDF

Fields

Related Business Objects

Data Sources

Reports

Fields 2 of 146 items

Field Name	Description	Field Source	Field Type	Related Business Object
Linked Master Promissory Note (MPN) Certification	The master promissory note (MPN) certification that links to this student award.	Workday Delivered	Single instance	MPN Certification
Unlinked Master Promissory Note (MPN) Certifications	All master promissory note (MPN) certifications with missing links to this student award.	Workday Delivered	Multi-instance	MPN Certification

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Streamlining Alternative Loan Management

Workday delivers four updates to assist administration of alternative loans.

Reasons to consider this feature

1. New loan status of “Lender Cancelled” for alternative loan applications with a status of terminated or denied provides higher data quality for staff.
2. Auto-population of loan period start and end dates and grade level when certifying alternative loan applications reduces data entry errors and faster processing.
3. TFA updates immediately after submitting alternative loan packaging prevents over-awarding students.

What do I need to do

- Automatically Available

<https://doc.workday.com/release-notes/en-us/stufad/8958319.html>

Work-Study: Payroll Accounting Reallocation

Workday provides a new internal job that processes and re-creates Work Study payroll accounting for assigned cost allocations.

Reasons to consider this feature

1. Accurate Work-Study calculations after running payroll reallocations for student workers

What do I need to do

- Automatically available.
- Share release notes with Payroll.

<https://doc.workday.com/release-notes/en-us/stufad/8019541.html>

Retirement

Workday is retiring several report fields.

Reasons to consider this feature

1. Dropped All Title IV Eligible Enrollments or received Withdrawn or Administrative Failure Grades (Do Not Use).
2. Action Item Hold Report Field (Do Not Use).
3. Description (Do Not Use)
4. Financial Aid Packaging Methods (Do Not Use)
5. Line Order (Do Not Use)
6. Name (Do Not Use)

What do I need to do

1. Automatically available.
2. Review and update custom fields using these fields:
 - Workday plans to create the field Dropped, Failed, or Withdrawn from All Title IV Eligible Enrollments on the R2T4 business object.
 - This is replaced by Incomplete Action Items report field on the Student Award business object
 - Remaining fields are no longer needed and will not be substituted.

<https://doc.workday.com/release-notes/en-us/stufad/8251293.html>

[workday.com/release-notes/en-us/stufad/5470744.html](https://doc.workday.com/release-notes/en-us/stufad/5470744.html)

<https://doc.workday.com/release-notes/en-us/stufad/7797587.html>

Student Financial Aid at-a-glance

ISIR Record Layouts for the 2026-2027 Financial Aid Award Year

JIRA	STUFAD-46778
Setup effort	Automatically available
Change impact	Enables the ISIR Inbound business process to import 2026-2027 ISIR imports.

Return of Title IV Reporting

JIRA	STUFAD-47825
Setup effort	Automatically available
Change impact	Workday delivers the Overridden Academic Periods with Breaks field on the Return of Title IV business object for enhanced custom reporting.

Linked and Unlinked MPN Certifications Report Fields

JIRA	STUFAD-49839, STUFAD-49840
Setup effort	Automatically available
Change impact	New Workday delivered fields support the administration of Federal Direct Loans.

Student Financial Aid at-a-glance

Streamlining Alternative Loan Management

JIRA	STUFAD-45508, STUFAD-47032, STUFAD-47387, STUFAD-47034
Setup effort	Automatically available
Change impact	Alternative loan applications with a status of terminated or denied now reflect a loan status of “Lender Cancelled” that allow new

Work-Study: Payroll Accounting Reallocation

JIRA	STUFAD-42897
Setup effort	Automatically available
Change impact	A new internal job, Payroll Accounting Reallocation, allows for reporting on up-to-date work study earnings.

Retirement

JIRA	STUFAD-45337, STUFAD-28690, STUFAD-30567, STUFAD-42970
Setup effort	Automatically available
Change impact	Workday-delivered fields that retired must be removed from custom reports and calculated fields. Substituted fields need to be added to custom reports and calculated fields.

Student Finance

Real-Time Student Accounts

Workday allows student financial reaction triggers to update student account data previously updated in nightly orchestration.

Reasons to consider this feature

1. Provides real-time updates to student charges, student waiver payments, account balances, and hold removals.
2. Encourages faster resolution of student account matters.
3. Reduces confusion of discrepancies from outdated account information.

What do I need to do

- Verify and review the charge assessment schedule configuration for the academic period real-time assessment will be used.
- Configure this feature using the Maintain Institutional Student Financial Options task.
 - Enable by selecting “Real-Time Accounts” under “Opt-In”.
 - Disable by selecting “None of the above” under “Opt-In”.

<https://doc.workday.com/release-notes/en-us/stufin/9165257.html>

Real-Time Student Accounts, cont.

What happens if I do nothing

- System remains business-as-usual.

Additional considerations

- Real-time updates are delayed during peak registration times.
- Real-time updates may be delayed if an institution is using Mass Operation Management or Web Services that trigger student payment auto-application, build SFPR, assign student charges via SFPR, assign holds and soft drop, remove holds and soft drops.
- Calculations based on report fields that do not update in real-time may post incorrectly due to outdated account information.

Real-Time Student Accounts demo

Enable or Disable through the Maintain Institutional Student Financial Options task

Enable Real-Time Account Information

Maintain Institutional Student Financial Options

Institution

Alma Mater University

Student Account Options

Opt-In

☒ Real-Time Accounts

☐ Pending Charges

☐ None of the above

Disable Real-Time Account Information

Maintain Institutional Student Financial Options

Institution

Alma Mater University

Student Account Options

Opt-In

☐ Real-Time Accounts

☐ Pending Charges

☒ None of the above

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Student Account Refresh: Custom Help Text for Administrators

Workday enables administrators to add custom help text on reports allowing refresh student accounts.

Reasons to consider this feature

1. Freeform text field can be used to provide additional guidance to the Refresh Account button.
2. Provides an efficient means to manage outdated accounts.

What do I need to do

- Access the Maintain Institutional Student Financial Options task,
- Selecting “Admin Only” or “Both of the Above” to show “Enable Account Refresh Button for” field,
- Add custom text in the Refresh Button Help Text field.

<https://doc.workday.com/release-notes/en-us/stufin/9089030.html>

Student Account Refresh: Custom Help Text for Administrators, cont.

If enabled, this feature allows administrators to view help text for the Refresh Account button.

What happens if I do nothing

- System remains business-as-usual.

Additional considerations

Custom help text can display on these Workday reports:

- View Account Activity
- View Student Account Activity
- View Student Financial Account Details
- View Student Financial Account History by Academic Period
- View Student Financial Account History for Payment Plans
- View Student Financial Account Outstanding Charges and Payments
- View Transactions Summary

Student Account Refresh: Custom Help Text for Administrators, cont.

Refresh Account Options

Maintain Institutional Student Financial Options

Institution

Alma Mater University

Student Account Options

Opt-In

☐ Real-Time Accounts

☐ Pending Charges

☒ None of the above

Refresh Account Options

Enable Account Refresh Button for

*

☐ Admin Only

☐ Student/ Proxy Only

☒ Both of the Above

☐ None of the Above

Enable Account Refresh Button Help Text

Display Refresh Button During Peak Registration

☐

Refresh Button Help Text for Admins

Refresh Button Help Text for Students and Proxies

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Mass-Apply Student Charges

Workday provides a new Mass Operation Management function to mass-apply administrative fees.

Reasons to consider this feature

1. Reduces staff time to apply student charges.

What do I need to do

- Configure security.
 - Create a segment-based security group with access to Mass Apply Student Charges.
 - Add the segment-based security group to the Mass Operation Management Security Policy with view and modify access.
- Create a custom report that identifies students to have student charges applied.
- Run the Mass Operations Management task.
- Validate results.

<https://doc.workday.com/release-notes/en-us/stufin/8524682.html>

Mass-Apply Student Charges, cont.

What happens if I do nothing

- Student charges can be applied using a report field in a calculation or via integration with a third-party system.

Additional considerations

- Mass apply student charges is enabled for the following administrative fees:
 - Late payment fees
 - Late registration fees
 - Add fees
 - Drop fees

Mass-Apply Student Charges demo

Create Segment-Based Security Group

Edit Segment-Based Security Group

Billing Specialist Segment-Based Security - Mass Apply Student Charges

Name

Billing Specialist Segment-Based Security - Mass Apply Student Charges

Comment

Segment-Based Security Group for Mass Apply Student Charges

Context Type

Constrained by Segment Access

Group Criteria

Security Groups

Billing Specialist

Access Rights

Access to Segments

Mass Apply Student Charges

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

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Mass-Apply Student Charges demo

Edit the Domain: Mass Operation Management Security Policy

Report/Task Permissions 2 items			
	*Security Groups	View	Modify
	× Advance Business Process × Calculated Plan Assignment Update Security Group × Cancel Business Process × Escalate Business Process × HR Core Compensation Currency Conversion Security Group MORE (15)		
	× Billing Specialist Segment-Based Security - Mass Apply Student Charges		

×

HR Core Compensation Currency Conversion Security Group

MORE (15)

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Mass-Apply Student Charges demo

Apply Student Charges using the Mass Operation Management Task

Run the MOM task

Mass Operation Management

This task enables configured security groups to perform mass operation process. Create a custom report that returns the processes on which to

Mass Operation Type *

X

Apply Student Charges

Input Report *

X

Late Registration Roster

Run Frequency *

X

Run Now

Add a new request

Mass Operation Management

Request Name *

Fall 2025 - Apply Late Registration Fee

Run Frequency

Run Now

Mass Operation Configuration

This operation applies student charges from the input report. Workday calculates Operation Management Criteria.

Mass Operation Type *

Apply Student Charges

Institution *

X

Alma Mater University

Transaction Date *

08/26/2025

Due Date *

08/26/2025

Academic Period *

X

2025 Fall Semester

Charge Item *

X

Late Registration Fee

Enter amount or calculation

Revenue Category

Student Fees

Transaction *

Amount

100.00

Calculation

Currency

USD

Cost Center

X

2000 Operations & Administration

Fund

X

01 Operating Fund

Additional Worktags

Review Notification Settings

Configure review notification settings when you schedule an operation to review the additional user based security groups selected. You can confirm or abort the operation.

Workday aborts mass action processing requests during a patch window. Review

Enable Review

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Mass-Applly Student Charges demo

Validate Results





Janelle Hernandez (ID-01159)

Student | Alma Mater University

Actions

Summary

Personal

Contact

Academics

Student Financials

Action Items and Holds

Academic PeriodPayment PlanTransaction S

Alma Mater University

Account Up to Date

Total Account Balance42,616.00

Due Now10,649.00

Past Due10,549.00

Current Due100.00

Future Due0.00

Transactions

8 items

	Academic Period	Charges
Q	2025 Fall Semester	100.00

Fictional information displayed. For illustrative purposes only. Actual screens may vary.

Retirement

Workday is retiring the Submit Student Waiver Web Service

Reasons to consider this feature

- Integrations using retired fields will not perform as intended.

What do I need to do

- Update integrations using the Submit Student Waiver Web Service to Submit Student Waiver Payment web service.

<https://doc.workday.com/release-notes/en-us/stufin/8168886.html>

Student Finance at-a-glance

Real-Time Student Accounts

JIRA	STUFIN-35594, STUFIN-30020
Setup effort	Setup Required
Change impact	When enabled, users can view real-time changes in charges, waivers, and account. Real-time processing is delayed during peak registration times and may be delayed when using Mass Operation Management /web services that trigger Student Finance jobs.

Student Account Refresh: Custom Help Text for Administrators

JIRA	STUFIN-37168
Setup effort	Setup Required
Change impact	The Maintain Institutional Student Finance Option task allows for custom text help for the Refresh Button Help Text when either Admin Only or Both of the Above is selected in the “Enable Account Refresh Button” section.

Mass-Apply Student Charges

JIRA	STUFIN-37246
Setup effort	Setup Required
Change impact	Batch apply student administrative fees using custom reports and the new Mass Operations Management>Apply Student Charge feature.

Student Finance at-a-glance

Retirement

JIRA STUFIN-35590

Setup effort Automatically available

Change impact Submit Student Wavier Web Service is being retired and replaced by Submit Student Waiver Payment web service.

Next steps

Contact your **Cognizant Engagement Manager** for additional support with:



Managing the release



Building or updating your strategic roadmap



User adoption and change management

Additional release support services

Take advantage of one of our **Release Plus** packages

Option 1

Pre-release consulting support

Recommended for Clients that are self-sufficient in Workday and have the time to complete release management audits and resolve messages themselves, with guidance from Cognizant

Option 2

Pre-/Post release audits, feature review, consulting support

Recommended for clients that need assistance resolving issues and may not have time or resources to conduct all audits

Option 3

Full Support

Recommended for clients that need assistance running audits and resolving issues and/or may not have time or resources to conduct audits and resolve messages

Add On

Regression Testing

Recommended for clients that need assistance with testing entire modules and/or may not have the time or resources do this themselves

Thank you

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