Financials and Adaptive Release Webinar 2025R2 Q&A:

1. Is this (Intelligent Intake) in WSS?
   A. It's in Workday for all your Procurement requests, you can set it up to respond to questions about WSS.
2. Do you see the Revenue HUB as having overlap with the Customer Accounts Hub?
   A: A bit but I think they complement each other. Revenue hub more focusing on actions related to Contracts and revenue recognition schedules. Customer Accounts focused on invoicing, aging, etc.
3. Are the features Mike reviewed automatically enabled or do they require configuration (High volume grid on change orders)?
   A: The features I reviewed are automatically available. I encourage you to access your Sandbox Preview to give you an idea of what the change order grid will look like.
4. Is there a way to disable the new chat feature in Adaptive Planning?
   A: You need security permissions tied to the Access Dashboard and Edit Dashboard permissions in order to comment.
5. Can you also use the Collaboration feature to create threads on sheets and reports?
   A. Not directly on sheets and reports but you can use it on sheets and reports that are embedded in dashboards
6. We use Office Connect for Adaptive Planning and Workday Financials. Right now, we have to toggle between each tenant and can't use both tenants in one excel file. Are there any plans to allow both sources of data to be used in one file via Office Connect?
   A. There is no official roadmap or announcement from Workday indicating support for multi-tenant connections in a single OfficeConnect workbook. However, this is a common request among enterprise users, and Workday may consider it in future release
7. For Workday Assistant, should the "Access Workday Assistant for Planning" permission be assigned in the Adaptive Planning instance or in the Workday tenant?
   A. The Access Workday Assistant for Planning is a permission in permission sets in Adaptive