

Workday 2024 R2 Release Impact Analysis

<Core Connectors>

2024

Core connectors



Automatically available features

Core connector: Candidate outbound

What's changing

We deliver these new integration services to the integration template that you can enable to specify the output location of an integration file and to enable a unique name for each output file for the integration:

Core Connector: Candidate Outbound - Delivery Service

Core Connector: Candidate Outbound Sequence Generator Service

We deliver these field attributes that you can include in the output file:

Located in Candidate/Job Application Data:

- Job Application Reference ID

Located in Candidate/Job Application Data/Job Application Detail/Business Process Data

- Job Application Step All Data

Located in Candidate/Job Application Data/Job Application Detail/Business Process Data/Process History/Process:

- Comments, Completed By, Created On, Process Name, Status, Step, Workflow Step Security Groups

We also add these launch parameters:

- As Of Effective Date
- Last Successful As Of Effective Date

Additional considerations:

N/A

What do i need to do?

Nothing. These enhancements are optional and automatically available to use with the Core Connector: Candidate Outbound integration.

What happens if i do nothing?

Based on the need we can use this functionality.

Community link

[Core Connector: Candidate Outbound \(workday.com\)](#)

Workday 2024 release 2 automatically available features

Prior to 2024 release 1	Post 2024 release 2	Impact
<p>Before this Release we do not have the below integration services in Core connector: candidate integration template</p> <ol style="list-style-type: none">1. Core Connector: Candidate Outbound / Core Connector: Candidate Outbound - Delivery Service2. Core Connector: Candidate Outbound / Core Connector: Candidate Outbound Sequence Generator Service	<p>We have the below integration services in Core connector: candidate integration template</p> <ol style="list-style-type: none">1. Core Connector: Candidate Outbound / Core Connector: Candidate Outbound - Delivery Service2. Core Connector: Candidate Outbound / Core Connector: Candidate Outbound Sequence Generator Service <p>New Launch Parameters</p> <p>As Of Effective Date and Last Successful As Of Effective Date</p>	<div>Y/N: No</div> <div>Impact description:</div> <div>N/A</div>

Effort

N/A

Defect link

N/A

Community link

[Core Connector: Candidate Outbound \(workday.com\)](#)

Workday 2024 release 2 automatically available features

Prior to 2024 release 1	Post 2024 release 2	Impact
<p>Before this Release we do not have the integration field attributes in Core connector: candidate integration template</p> <ol style="list-style-type: none">1. Core Connector: Candidate Outbound / Core Connector: Candidate Outbound - Delivery Service2. Core Connector: Candidate Outbound / Core Connector: Candidate Outbound Sequence Generator Service	<p>We have the below integration field attributes in Core connector: candidate integration template</p> <p>Located in Candidate/Job Application Data: Job Application Reference ID</p> <p>Located in Candidate/Job Application Data/Job Application Detail/Business Process Data</p>	<div>Y/N: No</div> <div>Impact description:</div> <div>N/A</div>

Effort

N/A

Defect link

N/A

Community link

[Core Connector: Candidate Outbound \(workday.com\)](#)

Workday 2024 release 2 automatically available features

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<p>Before this Release we do not have the integration field attributes in Core connector: candidate integration template</p> <ol style="list-style-type: none">1. Core Connector: Candidate Outbound / Core Connector: Candidate Outbound - Delivery Service2. Core Connector: Candidate Outbound / Core Connector: Candidate Outbound Sequence Generator Service	<p>Job Application Step All Data Located in Candidate/Job Application Data/Job Application Detail/Business Process Data/Process History/Process:</p> <ul style="list-style-type: none">• Comments• Completed By• Created On• Process Name• Status• Step• Workflow Step Security Groups	<p>Y/N: No</p> <p>Impact description:</p> <p>N/A</p>

Effort	N/A
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Defect link	N/A
Community link	Core Connector: Candidate Outbound (workday.com)

Workday release 2 automatically available features

Before release

Integration Template Core Connector: Candidate Outbound

Enable All Services ☐

Integration Services 10 items

Integration Template Service	In
Core Connector: Candidate Outbound / Core Connector: Candidate Outbound - Transaction Log Service	
Core Connector: Candidate Outbound / Core Connector: Candidate Outbound - Integration Maps	
Core Connector: Candidate Outbound / Core Connector: Candidate Outbound - ESBc Service*	
Core Connector: Candidate Outbound / Candidate Core Connector: Candidate Outbound - Date Launch Parameters	
◀	

After release

Integration Template Core Connector: Candidate Outbound

Enable All Services ☐

Integration Services 12 items

Integration Template Service
Core Connector: Candidate Outbound / Core Connector: Candidate Outbound - ESBc Service*
Core Connector: Candidate Outbound / Candidate Core Connector: Candidate Outbound - Date Launch Parameters
Core Connector: Candidate Outbound / Core Connector: Candidate Outbound - Delivery Service
Core Connector: Candidate Outbound / Core Connector: Candidate Outbound Sequence Generator Service

Workday release 2 automatically available features

Before release

The screenshot shows the Workday interface before release 2. On the left, a tree view lists various data categories under 'Candidate', including Personal Data, Contact Data, Education Data, Experience Data, and Job Application Detail. The 'Business Process Data' section is expanded, showing items like 'Candidate Communications for Job Application', 'Candidate Types', 'Disability Status', 'Job Application Process Statuses', 'Job Application Source', 'Language', 'Pre Hire', 'Source', 'Watched By', 'Job Data', 'Job Application Personal Data', 'Additional Information', 'Agency Data', and 'Attachment'. The main panel displays the 'Configuration' for 'PR_TEST_CANDIDATE / Core Connector: Candidate Outbound -'. It includes a checkbox for 'Include All Fields in Output' and a 'Field Configuration' section with 13 items. The items listed are: Field(s), Job Application Event, Candidate Stage, Candidate Parallel Stages, All Stages for Candidate, Candidate Recruiting Status, Disposition Stage, Hire Stage, Job Application Step, Last Recruiting Stage, and Last Recruiting Stage Change Moment.

After release

The screenshot shows the Workday interface after release 2. The left tree view is similar to the previous version, but the 'Business Process Data' section now includes an additional item, 'Job Application Workflow Step All Data', which is highlighted in yellow. The main panel displays the 'Configuration' for 'PR_Candidate_outbound / Core Connector: Candidate'. It includes a checkbox for 'Include All Fields in Output' and a 'Field Configuration' section with 14 items. The items listed are: Field(s), Disposition Stage, Hire Stage, Job Application Step, Job Application Workflow Step All Data (highlighted in yellow), Last Recruiting Stage, Last Recruiting Stage Change Moment, Stages, Steps, and Process History.

Workday release 2 automatically available features

Before release

Configure Integration Field Attributes PR_TEST_CANDIDATE

Configuration PR_TEST_CANDIDATE / Core Connector: Candidate

Include All Fields in Output ☐

Field Configuration 13 items

Field(s)
Event Record Descriptor
Event Record Workday ID
Assigned to Worker
Awaiting Persons
Business Process Name
Completed By Assignee
Completed On
Delayed Date
Due Date
Last Updated Moment
Person

After release

Configure Integration Field Attributes PR_Candidate_outbound

Configuration PR_Candidate_outbound / Core Connector: Candidate O

Include All Fields in Output ☐

Field Configuration 20 items

Field(s)
Process Name
Step
Event Record Descriptor
Event Record Workday ID
Assigned to Worker
Workflow Step Security Groups
Awaiting Persons
Business Process Name
Completed By Assignee

Workday release 2 automatically available features

Before release

	<input checked="" type="checkbox"/> Suppress Candidate Message Audit	Disables generation of integration audit files for each candidate in the Messages Audit file.	Specify Value	<input checked="" type="checkbox"/>
Candidate Core Connector: Candidate Outbound - Core Launch Parameters				
	<input checked="" type="checkbox"/> As Of Entry Moment		Specify Value	08/23/2024 02:47:06 AM
	<input checked="" type="checkbox"/> Last Successful As Of Entry Moment		Specify Value	

After release

		Audit		<input checked="" type="checkbox"/> Suppress Message
Candidate Core Connector: Candidate Outbound - Core Launch Parameters				
	<input checked="" type="checkbox"/> As Of Effective Date	If left blank, will default to midnight of the current day.	Specify Value	
	<input checked="" type="checkbox"/> Last Successful As Of Effective Date	If this field is blank, it will use the last successful entry moment.	Specify Value	
	<input checked="" type="checkbox"/> As Of Entry Moment		Specify Value	08/22/2024 11:41:58 PM
	<input checked="" type="checkbox"/> Last Successful As Of Entry Moment		Specify Value	

Ceridian check print service integration

What's changing

Workday continues to enhance the Ceridian Check Print Service integration.

Additional Considerations

To help ensure authorized access for documents, Workday now secures the **WPN - Ceridian Check Printing** integration template to the **Domain Process: Payroll Settlement** domain in addition to its existing domains.

What do i need to do?

- This feature is automatically available.

What happens if i do nothing?

- N/A

Community link

<https://doc.workday.com/release-notes/en-us/paywdi/7810130.html>

Workday 2024 release 2 automatically available features

Prior to 2024 release 1	Post 2024 release 2	Impact
N/A	WPN - Ceridian Check Printing integration template to the Domain Process: Payroll Settlement domain in addition to its existing domains	<div>Y/N: N/A</div> <div>Impact description:</div> <div>N/A</div>

Effort

N/A

Defect link

N/A

Community link

<https://community.workday.com/node/1178290>

Workday release 2 automatically available features

Before release

Upon creating Integration System with **WPN – Ceridian Check Printing Integration** Template, there is no security tab automatically setup.

View Integration System

GRBA Sample WPN Ceridian Check Printing

Integration Attributes

Integration Maps

Integration Attributes

9 items

Attribute Provider	Attribute	Description	
WPN - Ceridian Check Print Service	Pre-Tax Deductions Overflow Page Limit	Pre-Tax Deductions that can be printed per page	Rv
	Post-Tax Deductions Overflow Page Limit	Number of Post-Tax Deductions that can be printed per page	Rv

After release

Upon creating Integration System with **WPN – Ceridian Check Printing Integration** Template, there is a security tab with Integration System Security Segments automatically setup.

View Integration System

GRBA Sample WPN Ceridian Check Printing

Integration Attributes

Integration Maps

Security

Security

1 item

Integration System Security Segments

Templates: Financial Accounting

Templates: Settlement

Workday release 2 automatically available features

Before release

Upon creating Integration System with **WPN – Ceridian Check Printing Integration** Template, there is no security tab automatically setup.

View Integration System

GRBA Sample WPN Ceridian Check Printing

Integration Attributes

Integration Maps

Integration Attributes

9 items

Attribute Provider	Attribute	Description	
WPN - Ceridian Check Print Service	Pre-Tax Deductions Overflow Page Limit	Pre-Tax Deductions that can be printed per page	Rv
	Post-Tax Deductions Overflow Page Limit	Number of Post-Tax Deductions that can be printed per page	Rv

After release

Upon creating Integration System with **WPN – Ceridian Check Printing Integration** Template, there is a security tab with Integration System Security Segments automatically setup.

View Integration System

GRBA Sample WPN Ceridian Check Printing

Integration Attributes

Integration Maps

Security

Security

1 item

Integration System Security Segments

Templates: Financial Accounting

Templates: Settlement

Integrations - HMRC RTI special characters

What's changing

We now enable you to submit accented or special characters, in a worker's address, in a Full Payment Submission (FPS) file to HMRC.

If you enter an accented or special character in these fields, on the Worker and Partner objects, Workday converts it to a character that HMRC accepts:

- Home Address Line 1
- Home Address Line 2
- Home Address Line 3
- Home Address Line 4

Additional considerations

This saves you time instead of having to manually amend any special characters and reduces the chance of HMRC rejecting your submission.

What do i need to do?

- To convert special characters in the address fields to an HMRC accepted character when you submit the RTI FPS integration, select the Enable FPS Special Characters check box in the Edit UK Employer Reference task.

What happens if i do nothing?

- If you submit an integration file containing special or accented characters HMRC will reject the file.

Community link

<https://doc.workday.com/release-notes/en-us/paywdgbr/7567407.html>

Workday 2024 release 2 automatically available features

Prior to 2024 release 1	Post 2024 release 2	Impact
Does not support accented or special characters in the Home Address Line 1, 2, 3 and 4 on the Worker and Partner Objects	Supports accented or special characters in the Home Address Line 1, 2, 3 and 4 on the Worker and Partner Objects by converting those into characters that are accepted by HMRC	<div>Y/N: No</div> <div>Impact description:</div> <div>No Impact</div>

Effort

N/A

Defect link

N/A

Community link

<https://doc.workday.com/release-notes/en-us/paywdgbr/7567407.html>

Workday release 2 automatically available features

Before release

Accepted Characters

Character / Set		Set B
Letters, lower case	a to z	Y
Letters, upper case	A to Z	Y
Numerals	0 to 9	Y
Space character		Y
Full Stop	.	Y
Comma	,	Y
Hyphen/minus sign	-	Y
Opening parenthesis	(Y
Closing parenthesis)	Y
Oblique stroke (forward slash)	/	Y
Equals sign	=	Y
Exclamation mark	!	Y
Quotation Mark	"	Y
Percentage sign	%	Y
Ampersand	&	Y
Asterisk	*	Y
Semi-colon	;	Y
Less than sign	<	Y
Greater than sign	>	Y
Apostrophe	'	Y
Plus sign	+	Y
Colon	:	Y
Question Mark	?	Y
Backslash	\	
Open square bracket	[
Close square bracket]	
"At" sign	@	
Dollar sign	\$	
Number sign (Hash sign)	#	
Circumflex	^	
Opening braces	{	
Closing braces	}	
Underscore	_	

After release

Accepted Characters

Character / Set		Set B
Letters, lower case	a to z	Y
Letters, upper case	A to Z	Y
Numerals	0 to 9	Y
Space character		Y
Full Stop	.	Y
Comma	,	Y
Hyphen/minus sign	-	Y
Opening parenthesis	(Y
Closing parenthesis)	Y
Oblique stroke (forward slash)	/	Y
Equals sign	=	Y
Exclamation mark	!	Y
Quotation Mark	"	Y
Percentage sign	%	Y
Ampersand	&	Y
Asterisk	*	Y
Semi-colon	;	Y
Less than sign	<	Y
Greater than sign	>	Y
Apostrophe	'	Y
Plus sign	+	Y
Colon	:	Y
Question Mark	?	Y
Backslash	\	
Open square bracket	[
Close square bracket]	
"At" sign	@	
Dollar sign	\$	
Number sign (Hash sign)	#	
Circumflex	^	
Opening braces	{	
Closing braces	}	
Underscore	_	

Integration - Bank account transfer for settlement functionality

What's changing

With the 2024R2 release, Workday enhances bank account transfer for settlement functionality to now accurately provide beneficiary company bank address and tax id in payment files.

This enhancement provides additional data that you may require for bank account transfer for settlement wire and other electronic payments.

Additional considerations

Workday now includes the beneficiary company bank address and tax id in payment files generated through these Workday-delivered integration templates and web services:

- Core Connector: Payments V2 Outbound template
- WPN - ISO 20022 V3 (Enhanced Performance) template
- Get Payments web service
- Get Payment Messages web service

We also now include only the tax ID in payments generated from the WPN - ISO 20022 V2 Direct Debit (Enhanced Performance) integration template.

What do i need to do?

- N/A

What happens if i do nothing?

- N/A

Community link

N/A

Workday 2024 release 2 automatically available features

Prior to 2024 release 1	Post 2024 release 2	Impact
	<p>Workday now includes the beneficiary company bank address and tax id in payment files generated through these Workday-delivered integration templates and web services.</p> <p>Workday enhances bank account transfer for settlement functionality to now accurately provide beneficiary company bank address and tax id in payment files.</p>	<div>Y/N: No</div> <div>Impact description:</div> <div>N/A</div>

Effort

N/A

Defect link

N/A

Community link

N/A

Global payroll connect enhancements

What's changing

Manage global payroll processing across the globe by reviewing in near real-time global payroll related information with a single view from multiple payroll vendors.

Note: Workday plans to deliver new functional area, product, and Core Data Management tags for this functional area in a future update. You may notice discrepancies in the tags and functional area fields of the Release Center and the What's New in Workday report for this feature.

With Global Payroll Connect features, you can:

- Configure earnings, deductions, and basic payroll processing information
- Set up integrations or APIs that send worker data, such as hire, compensation, benefits, time off and termination events to third-party payroll vendors.
- Receive data from third-party payroll vendors, such as external payroll results, external payslips, tax documents, and other payroll documents via APIs.
- Create and maintain payroll processing checklists.
- Reconcile data between Workday and third-party payroll vendors. Leverage analytics or create and manage custom reports to assist in analyzing and auditing payroll data.

What do i need to do?

- Nothing. This feature is automatically available.

What happens if i do nothing?

- Nothing. This feature is automatically available.

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/8220171.html>

Global payroll connect enhancements (cont.)

What's changing

Workday delivers a new Global Payroll Connect functional area for these Global Payroll Connect domains and all Cloud Connect for Third Party Payroll domains:

- Manage: Data Changes on Demand
- Manage: Global Payroll Processing
- Manage: Global Payroll Inbound Notifications
- Manage: Global Payroll Processing
- Reports: Data Changes on Demand Results
- Self-Service: Payroll Interface (Additional Payroll Data)
- Worker Data: Payroll Interface (Additional Payroll Data)
- View: Global Payroll Hub

Delivery date changes

No delivery date changes

- Preview Date: 2024-08-09
- Production Date: 2024-09-21
- Service Update Date: 2024-08-23

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/8220171.html>

Workday 2024 release 2 automatically available features

Prior to 2024 release 1	Post 2024 release 2	Impact
N/A	New functional area for GPC: Manage: Data Changes on Demand Manage: Global Payroll Processing Manage: Global Payroll Inbound Notifications Manage: Global Payroll Processing Reports: Data Changes on Demand Results Self-Service: Payroll Interface (Additional Payroll Data) Worker Data: Payroll Interface (Additional Payroll Data) View: Global Payroll Hub	<div>Y/N: N/A</div> <div>Impact description:</div> <div>N/A</div>

Effort

N/A

Defect link

N/A

Community link

N/A

Integration – Core connectors: Payroll check printing

What's changing

To help ensure authorized access for documents, we now secure the Core Connector: Payroll Check Printing (Enhanced Performance) integration template to the Domain Process: Payroll Settlement domain in addition to its existing domains.

Note: Automatically available on Production as of 21-09-2024.

Additional considerations

NA

What do i need to do?

No steps need to be taken.
This Feature is automatically available

What happens if i do nothing?

No steps need to be taken.
This Feature is automatically available

Community link

<https://community.workday.com/node/1178290>

Workday 2024 release 2 automatically available features

Prior to 2024 release 1	Post 2024 release 2	Impact
We have Payroll check printing connector then after release 1. We have Payroll check Printing (Enhanced Performance) connector available to improve the performance.	After release 2: We have improved performance on the connector. This connector is secured under additional domain Domain : Process: Payroll Settlement Functional Area – Core Payroll	<div>Y/N: No</div> <div>Impact description:</div> <div>N/A</div>

Effort

N/A

Defect link

N/A

Community link

<https://doc.workday.com/release-notes/en-us/paywdi/7439821.html>

Workday release 2 automatically available features

Before release

N/A

After release

Process: Payroll Settlement

Process: Payroll Third-Party Pay...

Process: Payroll Third-Party Pay...

Process: Payslip Bulk Print

Domain Security Policy

Status

Allowed Security Group Types

Domain Description

Securable Actions

Securable Reporting Items

Report/Task Permissions

Process: Payroll Settlement

Active

Roles - Company
Roles - Company Hierarchy
Unconstrained Groups

This domain provides the ability to create checks and advices for a Company or Company Hierarchy.

Restricted to User-Based Groups and Company or Company Hierarchy Role-Based Groups.

203

452

2 items

Security Groups	View	Modify
Implementers	Yes	Yes
Payroll Accountant		



Setup required features

Integrations – Worker effective change interface (WECI)

What's changing

- Workday continues to improve the Worker Effective Change Interface (WECI) integration functionality.
- When there are multiple addresses in the Personal Communication and Related Persons Communication data sections, you can see which address is primary.

Additional considerations

We need to enable the checkbox to print the primary address when a worker has multiple addresses in their contact details.

What do i need to do?

- Enable the checkbox to display the primary home address in the file feed

What happens if i do nothing?

- It can print multiple home address.

Community link

<https://community.workday.com/node/1178290>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
In the WECl core connector, we did not have an option to select and print the primary home address in the Personal Communication and Related Persons Communication data sections.	In the WECl core connector, we have an option to select and print the primary home address in the Personal Communication and Related Persons Communication data sections	<div>Y/N: Yes</div> <div>Impact description:</div> <div>File feed can give primary home address for the worker</div>

Effort

N/A

Defect link

N/A

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/8090460.html>

Workday release 2 setup based features

Before release

Configure Integration Field Attributes PHL_TEST_WECI - DIS*

Configuration PHL_TEST_WECI - Effective Stack (All Worker) - DIS*

Include All Fields in Output ☐

Field Configuration 1 of 39 items

Field(s)	Description	Include in Output	Required Field
Usage Type		<input type="checkbox"/>	<input type="checkbox"/>
Location ID		<input type="checkbox"/>	<input type="checkbox"/>
Location Name		<input type="checkbox"/>	<input type="checkbox"/>
Address ID		<input type="checkbox"/>	<input type="checkbox"/>
Address Line 1		<input type="checkbox"/>	<input type="checkbox"/>
Address Line 2		<input type="checkbox"/>	<input type="checkbox"/>
Address Line 3		<input type="checkbox"/>	<input type="checkbox"/>
Address Line 4		<input type="checkbox"/>	<input type="checkbox"/>
Address Line 5		<input type="checkbox"/>	<input type="checkbox"/>
Address Line 6		<input type="checkbox"/>	<input type="checkbox"/>
Address Line 7		<input type="checkbox"/>	<input type="checkbox"/>

After release

WECI - Worker

Configuration INT_WECI / Effective Stack (All Worker) - DIS*

Include All Fields in Output ☐

Field Configuration 1 of 39 items

Field(s)	Description	Include in Output	Required Field
Primary		<input checked="" type="checkbox"/>	<input type="checkbox"/>

WECI - Worker

Worker Summary

Worker Status Data Section

Recruiting Information

Personal Data Section

Person Communication Data Section

Address

Usage

Phone

Email

Person Identification Data Section

Configuration INT_WECI / Effective Stack (All Worker) - DIS*

Include All Fields in Output ☐

Field Configuration 1 of 39 items

Field(s)	Description	Include in Output	Required Field
Primary		<input checked="" type="checkbox"/>	<input type="checkbox"/>

Integration - Federal direct loan reconciliation

What's changing

You can now import Direct Loan School Account Statement (SAS) files sent from Common Origination and Disbursement (COD).

Workday also enables you to view and report on the Direct Loan SAS files so that you can compare your internal loan records to them, identify differences, and resolve any discrepancies.

These enhancements save you time by reducing the manual effort involved in the Direct Loan reconciliation process. They also enable you to fully reconcile within Workday to eliminate the use of third-party tools.

- Integration
 - A new SAS Inbound integration template, enabling you to easily load Direct Load SAS files into Workday.
- Reporting
 - A new report, Find School Account Statement (SAS) Files, enabling you to easily view the SAS files you import into Workday
 - A new report, View Direct Loan SAS, which allows you to match DLSAS files to your Student Awards and Disbursements
- Security
 - Workday delivers a new security domain, Manage: Student Award Reconciliation, which you can use to secure access to Direct Loan SAS tasks, reports, integrations, and data.
- Hub
 - Student Award Reconciliation Hub, which allows you to complete reconciliation in one place.

What do i need to do?

- Enable new Security Group Manage: Student Award Reconciliation Domain Security Policy.
- Create School Account Statement (SAS) Integration for your single or multi-institutions.
- In the integration, ensure that COD Routing ID Policy is configured correctly.

What happens if i do nothing?

You won't not be able to inbound Direct Loan School Account Statement files into Workday.

Community link

<https://doc.workday.com/release-notes/en-us/stufad/7774316.html>

Integration - Federal direct loan reconciliation (cont.)

Additional considerations

- Ensure that the Direct Load School Code from the files you are importing is configured at COD Routing ID Policy associated to your institution.
- For consistency with the COD format, Workday now uses comma-delimited (CSV) Direct Loan SAS files. Workday no longer supports the tab-delimited format for these files.
- Workday delivers a new web service, Import Direct Loan SAS File (secured to the Manage: Student Award Reconciliation domain), which you can use to load multiple Direct Loan SAS files into Workday at once.

Delivery date changes

As of August 07:

- **Preview Date:** 2024-08-17
- **Production Date:** 2024-09-21
- **Service Update Date:** 2024-08-17

Community link

<https://doc.workday.com/release-notes/en-us/stufad/7774316.html>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
N/A	N/A	<div>Y/N: Yes</div> <div>Impact description: N/A</div> <div>You won't not be able to inbound Direct Loan School Account Statement files into Workday.</div>

Effort

N/A

Additional description if applicable

Defect link

Community link

<https://doc.workday.com/release-notes/en-us/stufad/7774316.html>

Export high-volume journal lines

What's changing

With the 2024R1 release, Workday improves how you export high volumes of journal lines with the Financial Journal Lines Outbound Connector by delivering a new Accounting Date Filter integration template service.

You can extract high volumes of journal line data by a date range instead of by period, providing more granularity for the export of detailed journal lines.

You can extract high volumes of journal line data by a date range instead of by period, providing more granularity for the export of detailed journal lines.

Note: When you enable this service, you can't enable these services:

Eliminations or Translations Filter

Aggregation and Summarization Service

Additional considerations

N/A

What do i need to do?

Nothing. These enhancements are optional and automatically available to use with the Financial Journal Lines Outbound Connector.

What happens if i do nothing?

* Based on the need we can use this functionality.

Community link

<https://doc.workday.com/release-notes/en-us/stufad/7774316.html>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
<p>Before this Release we do not have the below integration services in Financial Journal Lines Outbound Connector.</p> <ol style="list-style-type: none">Accounting Date Filter integration template service.	<p>We have the below integration services in Financial Journal Lines Outbound Connector and 2 new Launch parameters added for this service</p> <ol style="list-style-type: none">Accounting Date Filter integration template service. <p>New Launch Parameters</p> <ol style="list-style-type: none">Accounting Start DateAccounting End Date	<div>Y/N: No Impact</div> <div>Impact description:</div> <div>N/A</div>

Effort

N/A

Additional description if applicable

Defect link

Community link

[Export High-Volume Journal Lines | Workday Community](#)

Workday release 2 setup based features

Before release

Integration Template Financial Journal Lines Outbound Connector

Enable All Services ☐

Integration Services 7 items

Integration Template Service
Financial Journal Lines Outbound Connector / Extract Journal Lines Deployed Service*
Financial Journal Lines Outbound Connector / Journal Line DIS
Financial Journal Lines Outbound Connector / Eliminations or Translations Filter
Financial Journal Lines Outbound Connector / Aggregation and Summarization Service

After release

Integration Template Financial Journal Lines Outbound Connector





Enable All Services ☐

Integration Services 8 items





Integration Template Service
Financial Journal Lines Outbound Connector / Extract Journal Lines Deployed Service*
Financial Journal Lines Outbound Connector / Journal Line DIS
Financial Journal Lines Outbound Connector / Accounting Date Filter Service
Financial Journal Lines Outbound Connector / Eliminations or Translations Filter

Workday release 2 setup based features

Before release

		 Worktags to Exclude
		 Additional Options
		 Balance Sheet Ledger Accounts and Summaries
		 Balance Sheet Alternate Ledger Accounts and Summaries

After release

		 Balance Sheet Ledger Accounts and Summaries
		 Balance Sheet Alternate Ledger Accounts and Summaries
Accounting Date Filter Service		
		 Accounting Start Date
		 Accounting End Date

Integrations - Payroll effective change interface integration

What's changing

Workday continues to improve the Payroll Effective Change Interface (PECI) integration functionality.

PECI is a full-stack integration that enables you to transmit each payroll change for each worker sequentially and includes the effective date and data entry date for each change.

Additional considerations

Primary field attribute for addresses

Workday adds a new Primary field attribute for addresses in the Personal Communication and Related Persons Communication data sections to the Payroll Effective Change Interface template. When there are multiple addresses in the Personal Communication and Related Persons Communication data sections, you can now see which address is primary.

Worktag field attribute for time off earnings and deductions

Workday also add a new Worktag field attribute to the Time Off Earnings and Deductions data section.

Compensation plans/salary and hourly plan data section, and period salary plan data section

Workday adds the new Annualization Factor field attribute to the Compensation Plans/Salary and Hourly Plan data section, and the Period Salary Plan data section in PECI.

What do i need to do?

To enable the field attributes, open the related actions menu in your integration and select Integration System > Configure Integration Field Attributes. Select your data section, then select the Include in Output check box for each field attribute.

lable to use with the Financial Journal Lines Outbound Connector.

What happens if i do nothing?

* N/A

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7701125.html>

Integrations - Payroll effective change interface integration (cont.)

What's changing

Workday continues to improve the Payroll Effective Change Interface (PECI) integration functionality.

PECI is a full-stack integration that enables you to transmit each payroll change for each worker sequentially and includes the effective date and data entry date for each change.

Additional considerations

Worker Status Data Section - Creditable Service

With this update, Workday adds integration field attributes to the Worker Status data section for Payroll Effective Change Interface (PECI) integration template. We add the Creditable Service subsection to help track worker service for the U.S. Federal Government. Multiple rows can be assigned for Creditable Service with different types of service and reported in PEGI.

Position Data Section

We add the new Retirement Special Population, Employment System, and Federal Employer Identification Number field attributes to the Position data section. We also add the new Locality Pay Area Assignments field attribute to the Business Site subsection. You can use these attributes when working with the U.S. Federal Government.

Personal Data and Personal Data by Country Sections - Additional Military Service

We add the Additional Military Service subsection to send veteran service data for the U.S. Federal Government. The new Disabled Veteran Leave Date and Uniformed Service Reserve Status Code integration field attributes appear in this subsection, in the Personal Data and Personal Data by Country sections.

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7701125.html>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
PECI integration field attributes are available as per their designated data section.	<p>Personal Communication Data Section and Related Persons Communication Data Section</p> <ul style="list-style-type: none">• Primary field attribute for addresses <p>Time Off Earnings and Deductions Data Section</p> <ul style="list-style-type: none">• Worktag field attribute <p>Compensation Plans/Salary and Hourly Plan and Period Salary Plan</p> <ul style="list-style-type: none">• Annualization Factor field attribute <p>Worker Status Data Section</p> <ul style="list-style-type: none">• Creditable Service subsection <p>Position Data Section</p> <ul style="list-style-type: none">• Retirement Special Population field attribute• Employment System field attribute• Federal Employer Identification Number field attribute• Locality Pay Area Assignments field attribute to Business Site subsection <p>Personal Data Section and Personal Data by Country Data Section</p> <ul style="list-style-type: none">• Additional Military Service subsection	<p>Y/N: No</p> <p>Impact description:</p> <p>New field attributes will not be included on the integration output file unless enabled.</p>

Effort

N/A

Additional description if applicable

Defect link

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7701125.html>

Workday release 2 setup based features

Before release

Personal Communication Data Section and Related Persons Communication Data Section

Person Communication Dat...

Address

Field Configuration 36 items

Related Person Communica...

Address

Field Configuration 35 items

Time Off Earnings and Deductions Data Section

Time Off Earnings and Ded...

Time Off Entry

Compensation Plans/Salary and Hourly Plan and Period Salary Plan Data Section

Salary and Hourly Pla...

Field Configuration 11 items

Period Salary Plans D...

Field Configuration 8 items

Worker Status Data Section

Worker Status Data Section

information

Secondary Terminatio...

Field Configuration 40 items

After release

Position Data Section

Position Data Section

Field Configuration 54 items

Personal Data Section and Personal Data by Country Data Section

Personal Data Section

Field Configuration 36 items

Personal Data By Country S...

Field Configuration 4 items

Workday release 2 setup based features

After Release

Personal Communication Data Section and Related Persons Communication Data Section

Field Configuration 1 of 37 items

Field(s)

Primary

Field Configuration 1 of 36 items

Field(s)

Primary

Time Off Earnings and Deductions Data Section

Field Configuration 3 items

Field(s)

Worktag Dimension

Worktag Code

Worktag Name

After Release

Compensation Plans/Salary and Hourly Plan and Period Salary Plan Data Section

Field Configuration 1 of 12 items

Field(s)

Annualization Factor

Field Configuration 1 of 9 items

Field(s)

Annualization Factor

Worker Status Data Section

Field Configuration 5 items

Field(s)	Description
Type	The creditable service type employee.
Code	The creditable service code employee.
Years	The creditable service years employee.
Months	The creditable service months employee.

After Release

Position Data Section

Field Configuration 2 of 56 items

Field(s)

Retirement Special Population

Employment System

Field Configuration 1 of 37 items

Field(s)

Locality Pay Area Assignments

Personal Data Section and Personal Data by Country Data Section

Field Configuration 1 of 36 items

Field(s)

Additional Military Service

Field Configuration 1 of 24 items

Field(s)

Additional Military Service

Global payroll connect inbound notifications REST API

What's changing

With the 2024R2 release, Workday delivers a REST API that enables your third-party payroll system to send inbound notifications to Workday.

With the new REST API, you can notify specific workers or organization recipients in Workday with custom messages, such as links that users can copy or errors that they need to fix in the third-party payroll system.

Additional considerations

The new Global Payroll Connect Inbound Notifications REST API (secured to the Manage: Global Payroll Inbound Notifications domain) allows your third-party payroll systems to send custom notifications to specific workers or organization recipients using the new Notifications API in the Global Payroll v1 REST web service.

Workday also delivers an **Inbound Notifications** external payroll feature option on these tasks so you can enable this feature for your third-party payroll systems:

- Create External Payroll Vendor
- Edit External Payroll Vendor
- Create External Payroll Vendor Mapping
- Edit External Payroll Vendor Mapping

What do i need to do?

- Confirm with your third-party payroll system that they support this feature.
- Create an integration system user and assign to a security group with Modify access to the Manage: Global Payroll Inbound Notifications domain.
- If you're not using a preconfigured third-party payroll system, access the **Create External Payroll Vendor** task and select Inbound Notifications on the **Features** prompt.
- Set up external payroll vendor mapping and select Inbound Notifications on the **Feature** field and the ISU you created in step 2.

What happens if i do nothing?

- * You'll see no changes in Workday if you don't enable this feature. You won't be able to use Global Payroll Connect Inbound Notifications.

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7267662.html>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
Not available prior to 2024 Release 2.	<p>As part of Global Payroll Connect, this feature enables your third-party payroll system to send inbound notifications to Workday.</p> <p>Notify specific workers or organization recipients in Workday with custom messages, such as links that users can copy or errors that they need to fix in the third-party payroll system.</p>	<div>Y/N: No</div> <div>Impact description:</div>

Effort

1 hour

Additional description if applicable

Defect link

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7267662.html>

Workday release 2 setup based features

Before release

Create External Payroll Vendor

Name * Global Payroll Connect Inbound Notificatio

Features

Search

☐ Event Driven Integration

☐ Event Driven Integration (Legacy)

☐ Global Payroll Reconciliation

☐ REST API External Payslips

☐ REST API External Tax Documents

OK

Cancel

After release

Create External Payroll Vendor

Name * Global Payroll Connect Inbound Notificatio

Features

Inbound Notifications

Search

☐ Data Changes On Demand

☐ Event Driven Integration

☐ Event Driven Integration (Legacy)

☐ Event Outbound Notifications

☐ Global Payroll Hub

☐ Global Payroll Reconciliation

☒ Inbound Notifications

☐ REST API External Payslips

☐ REST API External Tax Documents

OK

Cancel

Create External Payroll Vendor Mapping

Global Payroll Connect Inbound Notifications Vendor - IMPL

External Payroll Vendor Global Payroll Connect Inbound Notifications Vendor

Environment IMPL

Public Private Key Pairs 1 Item

Key Pair	Active	Expiration Date
x509_TEST	Yes	07/02/2027


Feature Configuration 1 Item

Feature	Attribute	Value
Inbound Notifications	Integration System User	Instance Values ISU_Inbound Notifications

Done

45

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Global payroll hub

What's changing

With the 2024R2 release, Workday delivers the Global Payroll Hub (GPH), providing you with a centralized view of payroll where you can view and take action on real-time, vendor-provided payroll data for multiple third-party systems in 1 place.

This release improves the payroll experience for multiple countries by reducing the time and effort to log into multiple third-party payroll systems to get information about payroll processing and perform time sensitive actions.

Additional considerations

Workday delivers the new Global Payroll Hub (secured to the View: Global Payroll Hub domain). To access GPH, you can use the new **Global Payroll Processing** report (secured to the new Manage: Global Payroll Processing domain).

What do i need to do?

- To use the Global Payroll Hub, you need to connect your payroll vendors and pay groups using the **Create External Payroll Vendor Mapping** and **Maintain Pay Group Vendor Associations** tasks. You also need to configure the Manage: Global Payroll Processing and View: Global Payroll Hub security domains.

What happens if i do nothing?

- You'll see no changes in Workday if you don't enable this feature. The Global Payroll Hub will appear as a blank report.

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/8018421.html>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
Not available prior to 2024 Release 2.	<p>This feature allows you to:</p> <ul style="list-style-type: none">• View all the pay groups you're responsible for, regardless of the vendors you're using.• View high level information related to the pay period, including the status of the pay processing.• See information related to employee counts and total payment breakdowns, as well as important dates for payroll processing.• Drill into payroll details to see more information for the current, previous, or next pay periods, as well as off-cycle pay runs.	<div>Y/N: No</div> <div>Impact description:</div> <div>N/A</div>

Effort

2 hours

Additional description if applicable

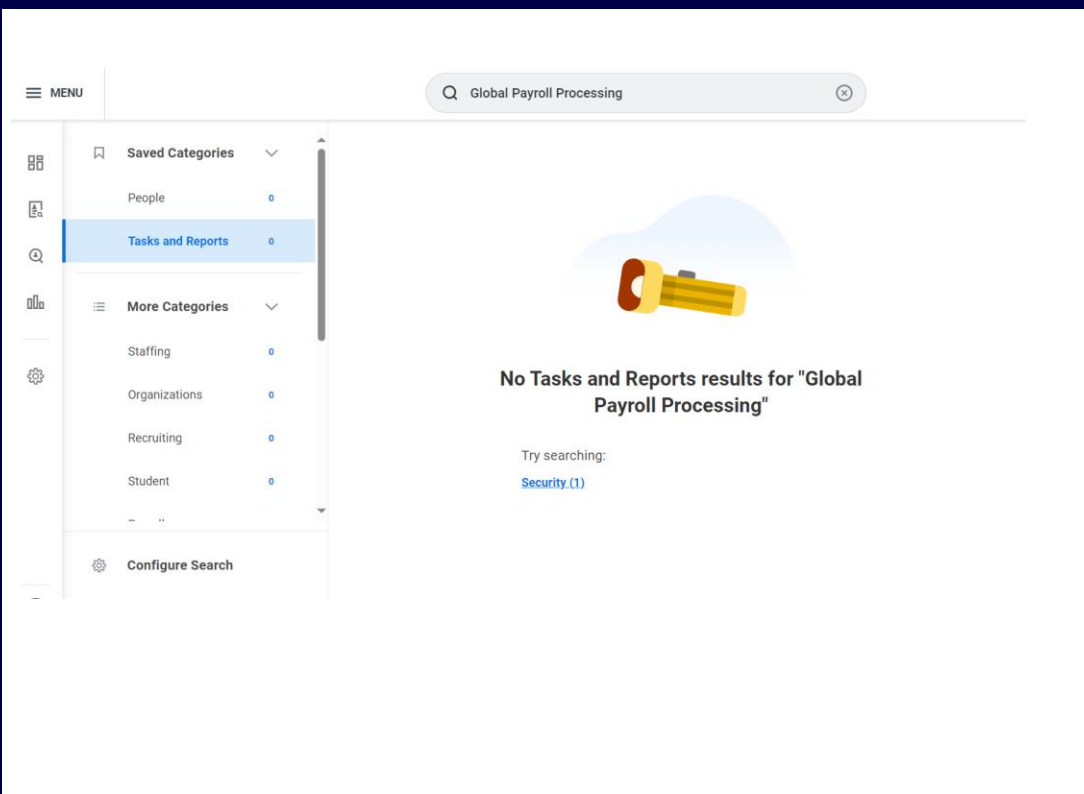
Defect link

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/8018421.html>

Workday release 2 setup based features

Before release



After release

The screenshot shows the Workday interface after release 2. The search bar still contains "Global Payroll Processing". The left navigation menu now includes a "Global Payroll Hub" icon and a "Payroll Processing" section with a "Summary" link. The main content area displays a "Summary" table with 13 items. The table has columns for Pay Group, Run Type, Period End Date, Payment Date, Status, Action, and Off-Cycle Runs. The status column shows "Completed" for most groups and "In Progress" for others. The action column provides links like "Release Payroll" and "View Audit Report".

Pay Group	Run Type	Period End Date	Payment Date	Status	Action	Off-Cycle Runs
> United States	Regular - Biweekly	10/01/2024	10/14/2024	Completed	Release Payroll	0
> Canada	Regular - Biweekly	10/01/2024	10/14/2024	Completed	Release Payroll	0
> United Kingdom	Regular - Monthly	09/30/2024	10/28/2024	Completed	Publish Report	0
> Germany	Regular - Monthly	10/01/2024	10/31/2024	Completed	Publish Report	0
> France	Regular - Monthly	10/01/2024	10/31/2024	In Progress	View Audit Report	0
> Italy	Regular - Monthly	10/01/2024	10/31/2024	In Progress	View Audit Report	1
> Spain	Regular - Monthly	10/01/2024	10/31/2024	In Progress	Run Payroll	0
> Netherlands	Regular - Monthly	09/30/2024	10/31/2024	In Progress	View Audit Report	3
> Sweden	Regular - Monthly	09/30/2024	10/31/2024	In Progress	Run Payroll	0
> Switzerland	Regular - Monthly	09/30/2024	10/31/2024	Completed	Publish Report	0
> Japan	Regular - Monthly	10/01/2024	10/15/2024	Completed	Release Payroll	0

Integration - Third-party payroll event outbound notifications (Cont...)

What's changing

As part of Global Payroll Connect, workday enables you to set up outbound notifications from Workday to third-party payroll systems after hire and termination transaction events occur.

Workday can send hire and termination transaction event notifications to your third-party payroll system with reference IDs and effective moments, enabling your third-party payroll system to know when to request that data from Workday.

Additional considerations

Workday deliver a new Event Outbound Notifications integration template (secured to the Integration Build and Integration Configure domains).

We also deliver an Event Outbound Notifications feature option on these tasks so you can enable this feature for your third-party payroll systems:

- Create External Payroll Vendor
- Edit External Payroll Vendor
- Create External Payroll Vendor Mapping
- Edit External Payroll Vendor Mapping
- Maintain Pay Group Vendor Associations

What do i need to do?

To use Third-Party Payroll Event Outbound Notifications, you must:

- Clear the Disable Integration Subscriptions check box on the Edit Tenant Setup - Integrations task.
- Create an integration system user and assign to a security group with these security constraints:
 1. View and Get access to the Business Process Administration domain in the System functional area.
 2. View and Put access to the Integration Event and Integration Process domains in the Integration functional area.

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/8018421.html>

Integration - Third-party payroll event outbound notifications (cont...)

What's changing

N/A

Additional considerations

N/A

What do i need to do?

Create an integration system and select Event Outbound Notifications from the New Using Template prompt. Only create 1 integration system for the Event Outbound Notifications feature regardless of the number of third-party payroll systems that you use.

Set up integration subscriptions.

If you're not using a preconfigured third-party payroll system, access the Create External Payroll Vendor task and select Event Outbound Notifications on the Features prompt.

Set up external payroll vendor mapping and:

Select Event Outbound Notifications on the Feature field.

Select the hire and termination transaction types.

Specify the endpoint to deliver the outbound notification.

Set up pay group vendor associations to enable the feature to process external pay groups.

What happens if i do nothing?

You'll see no changes in Workday if you don't enable this feature. You won't be able to use Third-Party Payroll Outbound Notifications.

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/8018421.html>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
Not available prior to 2024 Release 2.	<p>Workday deliver a new Event Outbound Notifications integration template.</p> <p>With this integration, workday can send hire and termination transaction event notifications to your third-party payroll system with reference IDs and effective moments, enabling your third-party payroll system to know when to request that data from Workday.</p>	<div>Y/N: No</div> <div>Impact description:</div> <div>N/A</div>

Effort

Subject to integration needs

Defect link

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7254854.html#Impact-tab>

Workday release 2 setup based features

Before release

Integration Template Catalog			
2 of 594 items			
Template Name	Template Description	Integration Template Category	View Details
HMRC Incoming Notifications	Allows the creation of integration systems that submit DPS requests for P6, P6B, P9, RTI, SL1, SL2, PGL1, & PGL2	Cloud Connect for Payroll	View Details
Securian: EOI Notifications (Outbound)	This integration will send insurance plan elections with required medical underwriting pending approval to Securian. This is a full file of all pending elections.	Cloud Connect for Benefits	View Details

After release

Integration Template Catalog			
3 of 600 items			
Template Name	Template Description	Integration Template Category	View Details
HMRC Incoming Notifications	Allows the creation of integration systems that submit DPS requests for P6, P6B, P9, RTI, SL1, SL2, PGL1, & PGL2	Cloud Connect for Payroll	View Details
Securian: EOI Notifications (Outbound)	This integration will send insurance plan elections with required medical underwriting pending approval to Securian. This is a full file of all pending elections.	Cloud Connect for Benefits	View Details
Event Outbound Notifications		Global Payroll Connect	View Details

Benefits - Cloud connect for benefits: benefits connector v2

What's changing

Workday delivers Benefits Connector V2, a generic Cloud Connect for Benefits (CCB) outbound integration. You can use this new version of the connector whenever an industry standard or proprietary template for a benefits provider isn't included in the CCB template catalog.

It delivers:

- Improved performance.
- More precision for data extraction
- More benefits coverage types.
- Additional benefits data.

The output file is in a simple XML format so that you can send data to any global benefit provider. You can transform the output file using Workday Studio or another application to meet provider specifications.

Additional considerations

- Workday delivers a new version the CCB Benefits Connector, which generates an output file that contains worker's benefit enrollment, benefit eligibility, and demographic data. The new connector uses the Data Initialization Service (DIS) technology to extract historic and current data and identify any changes. You can send either a full file or just the changes.

What do i need to do?

N/A

What happens if i do nothing?

N/A

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7254854.html#Impact-tab>

Benefits - Cloud connect for benefits: benefits connector v2 (cont...)

What's changing

- N/A

Additional considerations

- The CCB Benefits Connector V2 has separate data sections for each benefit plan type and related data. Each section has field level attributes that you use to choose the fields you want to report.
- We deliver these new data sections:
 - Plan Eligibility - supports all coverage types.
 - Extensible fields - outputs a new Additional Information data section for data that you extract using extensible field overrides.
- We now include these benefits coverage types:
 - Health Savings Account
 - Additional Benefits

What do i need to do?

N/A

What happens if i do nothing?

N/A

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7254854.html#Impact-tab>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
Not available prior to 2024 Release 2.	<p>Workday delivers a new version the CCB Benefits Connector, which generates an output file that contains worker's benefit enrollment, benefit eligibility, and demographic data. The new connector uses the Data Initialization Service (DIS) technology to extract historic and current data and identify any changes.</p> <p>The output file is in a simple XML format so that you can send data to any global benefit provider. You can transform the output file using Workday Studio or another application to meet provider specifications.</p>	<div>Y/N: No</div> <div>Impact description:</div> <div>N/A</div>

Effort

Subject to integration needs

Defect link

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7254854.html#Impact-tab>

Workday release 2 setup based features

Before release

Integration Template Catalog			
1 of 594 items			
Template Name	Template Description	Integration Template Category	View Details
Benefits Connector		Cloud Connect for Benefits	View Details

After release

Integration Template Catalog			
2 of 600 items			
Template Name	Template Description	Integration Template Category	View Details
Benefits Connector		Cloud Connect for Benefits	View Details
Cloud Connect for Benefits: Benefits Connector V2		Cloud Connect for Benefits	View Details

New fields in UBL 2.1 electronic invoice connector

What's changing

With the 2024R2 release, Workday delivers and exposes some optional fields that you can configure on the UBL 2.1 Electronic Invoice Connector to extract additional customer invoice details in the output file.

This update enables you to include the additional mandatory fields for supporting Tier-1 country specific invoicing requirements. This reduces invoicing costs by automating the collection process.

Additional considerations

Workday delivers a new **Concatenate Additional Address Line** integration attribute on the **UBL 2.1 Electronic Customer Invoice** template that you can enable to include additional addresses from Lines 3 to 9 in a single third line, separated by spaces, in the UBL output file.

What do i need to do?

- Access the **Create Integration System** task and select the **UBL 2.1 Electronic Customer Invoice** template. You can also edit the existing integration system if you have one.
- From the related actions menu of the integration system, select **Configure Integration Attributes** and click + for the **Concatenate Additional Address Line** row. Select the **Value check box** to include additional addresses from Lines 3 to 9 in a single third line, separated by spaces, in the UBL output file.

What happens if i do nothing?

- You won't be able to extract additional data in the XML output file.

Community link

<https://doc.workday.com/release-notes/en-us/payexternal/7254854.html#Impact-tab>

New fields in UBL 2.1 electronic invoice connector (cont.)

What's changing

With the 2024R2 release, Workday delivers and exposes some optional fields that you can configure on the UBL 2.1 Electronic Invoice Connector to extract additional customer invoice details in the output file.

This update enables you to include the additional mandatory fields for supporting Tier-1 country specific invoicing requirements. This reduces invoicing costs by automating the collection process.

Additional considerations

Workday delivers these new integration maps for the **UBL 2.1 Electronic Customer Invoice** template, enabling you to associate company and customer Tax IDs to an external value as schemeID or target output field in the UBL 2.1 XML file:

- Company Tax ID Type to SchemeID
- Company Tax ID Type to UBL Target Field
- Customer Tax ID Type to SchemeID
- Customer Tax ID Type to UBL Target Field

What do i need to do?

- Access the **Create Integration System** task and select the **UBL 2.1 Electronic Customer Invoice** template. You can also edit the existing integration system if you have one.
- (Optional) From the related actions menu of the integration system, select **Configure Integration Maps**. For any of the new maps, click + to select the **Internal Value** for a desired country and specify the **External Value**.

What happens if i do nothing?

- You won't be able to extract additional data in the XML output file.

Community link

<https://doc.workday.com/release-notes/en-us/finint/8106703.html>

New fields in UBL 2.1 electronic invoice connector (cont.)

What's changing

With the 2024R2 release, Workday delivers and exposes some optional fields that you can configure on the UBL 2.1 Electronic Invoice Connector to extract additional customer invoice details in the output file.

This update enables you to include the additional mandatory fields for supporting Tier-1 country specific invoicing requirements. This reduces invoicing costs by automating the collection process.

Additional considerations

Workday delivers these new **Integration Field Attributes** that you can enable to suit your business needs:

- Original Invoice and Project Reference:
 - InvoiceDetail / BillableProject / **Name**
 - InvoiceDetail / CreditedCustomerInvoice / **GaplessInvoiceNumber**
 - InvoiceDetail / CreditedCustomerInvoice / **InvoiceNumber**
 - InvoiceDetail / RelatedCustomerInvoice / **GaplessInvoiceNumber**
 - InvoiceDetail / RelatedCustomerInvoice / **InvoiceNumber**
- InvoiceLine / BillableProject / **Name**
- InvoiceLine / RelatedContractLine / **ContractNumber**

What do i need to do?

- Access the **Create Integration System** task and select the **UBL 2.1 Electronic Customer Invoice** template. You can also edit the existing integration system if you have one.
- From the related actions menu, select **Configure Integration Field Attributes**. Select the **Include in Output** check box for all the listed fields that you want to enable.

What happens if i do nothing?

- You won't be able to extract additional data in the XML output file.

Community link

<https://doc.workday.com/release-notes/en-us/finint/8106703.html>

New fields in UBL 2.1 electronic invoice connector (cont.)

What's changing

With the 2024R2 release, Workday delivers and exposes some optional fields that you can configure on the UBL 2.1 Electronic Invoice Connector to extract additional customer invoice details in the output file.

This update enables you to include the additional mandatory fields for supporting Tier-1 country specific invoicing requirements. This reduces invoicing costs by automating the collection process.

Additional considerations

Workday delivers these new **Integration Field Attributes** that you can enable to suit your business needs:

- Additional Details such as Start, End, Due Dates and External Doc Location:
 - AdditionalDetail / **DocumentLink**
 - AdditionalDetail / **DueDate**
 - AdditionalDetail / **FromDate**
 - AdditionalDetail / **ToDate**
 - InvoiceLine / AdditionalDetail / **FromDate**
 - InvoiceLine / AdditionalDetail / **ToDate**

What do i need to do?

- Access the **Create Integration System** task and select the **UBL 2.1 Electronic Customer Invoice** template. You can also edit the existing integration system if you have one.
- From the related actions menu, select **Configure Integration Field Attributes**. Select the **Include in Output** check box for all the listed fields that you want to enable.

What happens if i do nothing?

- You won't be able to extract additional data in the XML output file.

Community link

<https://doc.workday.com/release-notes/en-us/finint/8106703.html>

New fields in UBL 2.1 electronic invoice connector (cont.)

What's changing

With the 2024R2 release, Workday delivers and exposes some optional fields that you can configure on the UBL 2.1 Electronic Invoice Connector to extract additional customer invoice details in the output file.

This update enables you to include the additional mandatory fields for supporting Tier-1 country specific invoicing requirements. This reduces invoicing costs by automating the collection process.

Additional considerations

Workday delivers these new **Integration Field Attributes** that you can enable to suit your business needs:

- Buyer and Seller Identifier:
 - SoldToCustomer / **Name**
 - TaxSummary / AdditionalCompanyTaxIDs / TaxID / **NationalTaxIDCode**
 - TaxSummary / AdditionalCompanyTaxIDs / TaxID / **Number**
 - TaxSummary / AdditionalCompanyTaxIDs / TaxID / **Type**
 - TaxSummary / AdditionalCustomerTaxIDs / TaxID / **NationalTaxIDCode**
 - TaxSummary / AdditionalCustomerTaxIDs / TaxID / **Number**

What do i need to do?

- Access the **Create Integration System** task and select the **UBL 2.1 Electronic Customer Invoice** template. You can also edit the existing integration system if you have one.
- From the related actions menu, select **Configure Integration Field Attributes**. Select the **Include in Output** check box for all the listed fields that you want to enable.

What happens if i do nothing?

- You won't be able to extract additional data in the XML output file.

Community link

<https://doc.workday.com/release-notes/en-us/finint/8106703.html>

New fields in UBL 2.1 electronic invoice connector (cont.)

What's changing

With the 2024R2 release, Workday delivers and exposes some optional fields that you can configure on the UBL 2.1 Electronic Invoice Connector to extract additional customer invoice details in the output file.

This update enables you to include the additional mandatory fields for supporting Tier-1 country specific invoicing requirements. This reduces invoicing costs by automating the collection process.

Additional considerations

Workday delivers these new **Integration Field Attributes** that you can enable to suit your business needs:

- Payment Account Identifier:
 - PaymentDetail / DirectDebitMandate / **Reference**
 - PaymentDetail / DirectDebitMandate / **BankAccountNumber**
 - PaymentDetail / DirectDebitMandate / **IBAN**
 - PaymentDetail / PayeeBank / **BankAccountNumber**
 - PaymentDetail / PayeeBank / **BankIdentificationCode**
 - PaymentDetail / PayeeBank / **IBAN**
 - PaymentDetail / PayeeBank / **BankID**

What do i need to do?

- Access the **Create Integration System** task and select the **UBL 2.1 Electronic Customer Invoice** template. You can also edit the existing integration system if you have one.
- From the related actions menu, select **Configure Integration Field Attributes**. Select the **Include in Output** check box for all the listed fields that you want to enable.

What happens if i do nothing?

- You won't be able to extract additional data in the XML output file.

Community link

<https://doc.workday.com/release-notes/en-us/finint/8106703.html>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
<p>New Integration Attribute</p> <ul style="list-style-type: none">Additional addresses are sent in separate lines in the UBL output file. <p>New Integration Maps</p> <ul style="list-style-type: none">Mapping company and customer Tax IDs to an external value is not supported. <p>New Integration Field Attributes</p> <ul style="list-style-type: none">The new fields are configured via the integration field overrides instead of integration field attributes which might require more effort.	<p>New Integration Attribute</p> <ul style="list-style-type: none">When enabled, Workday concatenates additional addresses from Lines 3 to 9 in a single third line, separated by spaces, in the UBL output file. <p>New Integration Maps</p> <ul style="list-style-type: none">This allows you to associate company and customer Tax IDs to an external value as schemeID or target output field in the UBL 2.1 XML file. <p>New Integration Field Attributes</p> <ul style="list-style-type: none">Extract additional data in the XML output file by simply enabling the new fields in the integration field attributes.	<p>Y/N: No</p> <p>Impact description:</p> <p>N/A</p>

Effort

3 Hours

Defect link

Community link

<https://doc.workday.com/release-notes/en-us/finint/8106703.html>

Workday release 2 setup based features

Before release

Integration Attributes				
Attribute Provider	Attribute	Description	Options	Value
FIDR for Electronic Invoicing (EIS)	Map PDF Spec in Attributes	The maximum size allowed for a PDF file. Workday includes the PDF Spec for the final output file and it exceeds the maximum size. After you set the PDF Spec, Workday generates the PDF file and the PDF file exceeds the size. Workday includes the entire invoice.		
UBL 2.1 Electronic Customer Invoice Service	Codes to Generate UBL 2.1 Credit Note Format	Provide a list of codes separated by a comma. Workday generates an output file UBL 2.1 Credit Note Format when the codes you specify match the CreditNoteTypeCode external value defined on other the invoice. Type is always internal. Code map: When the values you list don't match, Workday generates a UBL 2.1 Invoice Format file.		81,83,381,396,532
	CustomizationID	A unique identifier of the invoice customization.	Required for Launch	urn:cen:plum10001:2017
	Use Invoice Number or Supplier Invoice Number	Select the invoice identifier to use for populating the ID of the output file. Possible options: Invoice Number or Supplier Invoice Number.	Required for Launch	Supplier Invoice Number
	Use Invoice Type or Statutory Invoice Type for Invoice TypeCode	Select a map to populate the InvoiceTypeCode or CreditNoteTypeCode field in the output file.	Required for Launch	Statutory Invoice Type
	Enable Tax Code Mapping	When you select this flag, Workday groups the tax codes to their respective TaxCategory ID and TaxCode percent.		Yes
	Enable Tax Mapping Lists for Invoices	When you enable this attribute, Workday uses the configuration you define on the TaxMappingList table to map the external TaxCategoryID and TaxCode percent values to the internal tax codes. Workday uses the integration map associated with this integration option to determine the TaxCategoryID and TaxCode percent values. Note: This is a separate step when you include an external tax code in the document delivery rules for the integration option.		
	Use Tax Code or Tax Applicability for TaxExemptionReasonCode	Select a map type to populate the TaxExemptionReasonCode field in the output file. Note: If you have enabled the Enable Tax Mapping Lists for Invoices attribute, Workday ignores this attribute.		Tax Code

Integration Maps			
Map Provider	Map	Description	Default Value
UBL 2.1 Electronic Customer Invoice Service	Invoice Type to InvoiceTypeCode	Associates Workday Invoice Types to the external value for InvoiceTypeCode or CreditNoteTypeCode.	
	Statutory Invoice Type to InvoiceTypeCode	Associates Workday Statutory Invoice Types to the external value for InvoiceTypeCode or CreditNoteTypeCode.	
	Payment Type to PaymentMeansCode	Associates Workday Payment Types to the external value for PaymentMeansCode.	
	Tax Code to TaxCategory ID	Associates Workday Transaction Tax Codes to the external value for TaxCategory ID.	
	Tax Code to TaxExemptionReasonCode	Associates Workday Transaction Tax Codes to the external value for TaxExemptionReasonCode.	
	Tax Applicability to TaxExemptionReasonCode	Associates Workday Tax Applicabilities to the external value for TaxExemptionReasonCode.	
	Unit of Measure to InvoiceQuantity	Associates Workday Unit of Measures to the external value for the attribute unitCode on InvoiceQuantity.	

After release

Integration Attributes				
Attribute Provider	Attribute	Description	Options	Value
	CustomizationID	A unique identifier of the invoice customization.	Required for Launch	urn:cen:plum10001:2017
	Use Invoice Number or Supplier Invoice Number	Select the invoice identifier to use for populating the ID of the output file. Possible options: Invoice Number or Supplier Invoice Number.	Required for Launch	Supplier Invoice Number
	Use Invoice Type or Statutory Invoice Type for Invoice TypeCode	Select a map to populate the InvoiceTypeCode or CreditNoteTypeCode field in the output file.	Required for Launch	Statutory Invoice Type
	Enable Tax Code Mapping	When you select this flag, Workday groups the tax codes to their respective TaxCategory ID and TaxCode percent.		Yes
	Enable Tax Mapping Lists for Invoices	When you enable this attribute, Workday uses the configuration you define on the TaxMappingList table to map the external TaxCategoryID and TaxCode percent values to the internal tax codes. Workday uses the integration map associated with this integration option to determine the TaxCategoryID and TaxCode percent values. Note: This is a separate step when you include an external tax code in the document delivery rules for the integration option.		
	Use Tax Code or Tax Applicability for TaxExemptionReasonCode	Select a map type to populate the TaxExemptionReasonCode field in the output file. Note: If you have enabled the Enable Tax Mapping Lists for Invoices attribute, Workday ignores this attribute.		Tax Code
	Enable Address Mapping	When you enable this attribute, Workday considers address attributes from the UBL 2.1 output file to determine the address field in the output file. The address field is always internal. Code map: When the values you list don't match, Workday generates a UBL 2.1 Invoice Format file. Note: This is a separate step when you include an external tax code in the document delivery rules for the integration option.		Yes

Integration Maps					
Map Provider	Map	Description	Default Value	Internal Value	External Value
	Company Tax ID Type to UBL Target Field	Associates Company Tax ID type to an external value in a specific target output field in the UBL file. The external value is always internal. Code map: When the values you list don't match, Workday generates a UBL 2.1 Invoice Format file. Note: This is a separate step when you include an external tax code in the document delivery rules for the integration option.		Federal Employee Identification Number	AccountingSupplierParty / Party / PartyTaxScheme / CompanyID
	Customer Tax ID Type to UBL Target Field	Associates Customer Tax ID type to an external value in a specific target output field in the UBL file. The external value is always internal. Code map: When the values you list don't match, Workday generates a UBL 2.1 Invoice Format file. Note: This is a separate step when you include an external tax code in the document delivery rules for the integration option.		Federal Employee Identification Number	AccountingCustomerParty / Party / PartyTaxScheme / CompanyID
	Company Tax ID Type to UBL Target Field	Associates Company Tax ID type to an external value in a specific target output field in the UBL file. The external value is always internal. Code map: When the values you list don't match, Workday generates a UBL 2.1 Invoice Format file. Note: This is a separate step when you include an external tax code in the document delivery rules for the integration option.		Employee ID Number	External Value Here
	Customer Tax ID Type to UBL Target Field	Associates Customer Tax ID type to an external value in a specific target output field in the UBL file. The external value is always internal. Code map: When the values you list don't match, Workday generates a UBL 2.1 Invoice Format file. Note: This is a separate step when you include an external tax code in the document delivery rules for the integration option.		Employee ID Number	External Value Here

Workday release 2 setup based features

Before release

Configure Integration Field Attributes UBL 2.1 Electronic Customer Invoice

Configuration UBL 2.1 Electronic Customer Invoice / Customer Invoices for Electronic Invoicing

Include All Fields in Output ☐

Field Configuration: 1 item

Field(s)	Override Default Values	Include in Output
Memo	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Configure Integration Field Attributes UBL 2.1 Electronic Customer Invoice

Configuration UBL 2.1 Electronic Customer Invoice / Customer Invoices for Electronic Invoicing DIS*

Include All Fields in Output ☐

Field Configuration: 4 items

Field(s)	Override Default Values	Include in Output
InvoiceDate	<input type="checkbox"/>	<input checked="" type="checkbox"/>
DeliveryDate	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TaxPointDate	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TaxPointDateType	<input type="checkbox"/>	<input checked="" type="checkbox"/>

After release

Configure Integration Field Attributes UBL 2.1 Electronic Customer Invoice

Configuration UBL 2.1 Electronic Customer Invoice / Customer Invoices for Electronic Invoicing

Include All Fields in Output ☐

Field Configuration: 3 items

Field(s)	Override Default Values	Include in Output
FromDate	<input type="checkbox"/>	<input type="checkbox"/>
ToDate	<input type="checkbox"/>	<input type="checkbox"/>
Memo	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Configure Integration Field Attributes UBL 2.1 Electronic Customer Invoice

Configuration UBL 2.1 Electronic Customer Invoice / Customer Invoices for Electronic Invoicing DIS*

Include All Fields in Output ☐

Field Configuration: 8 items

Field(s)	Override Default Values	Include in Output
StartDate	<input type="checkbox"/>	<input type="checkbox"/>
FromDate	<input type="checkbox"/>	<input type="checkbox"/>
ToDate	<input type="checkbox"/>	<input type="checkbox"/>
DeliveryDate	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TaxPointDate	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TaxPointDateType	<input type="checkbox"/>	<input checked="" type="checkbox"/>
DocumentId	<input type="checkbox"/>	<input type="checkbox"/>

Integration - Payroll partner payment outbound integration

What's changing

Workday enables you to more easily share historical payroll data about employment verification, unemployment claims, and tax credits with your third-party payroll vendor.

- We add a new Payroll Partner Payment Outbound integration template. You can use this integration to:
- Extract up to 3 years of payroll data and use it to create an output payment file.

Configure the payroll data that you extract to comply with your third-party payroll vendor's specifications.

This integration helps improve efficiency and reduce manual labor.

Additional considerations

N/A

What do i need to do?

- You must create and configure an integration based on the Payroll Partner Payment Outbound integration template.
- Workday recommends that you confirm with your vendor that they support this feature.

What happens if i do nothing?

N/A

Community link

<https://doc.workday.com/release-notes/en-us/paywdi/8128912.html>

Workday 2024 release 2 setup based features

Prior to 2024 release 1	Post 2024 release 2	Impact
Not Available	This New template ' Payroll Partner Payment Outbound ' to share the 3 years of payroll data to vendor. It improve efficiency and reduce manual labor.	<div>Y/N: No</div> <div>Impact description:</div> <div>N/A</div>

Effort

N/A

Defect link

Community link

<https://doc.workday.com/release-notes/en-us/paywdi/8128912.html>

Thank you